



Grovt bedrägeri mm i

Optimus Fonder AB (556673-5758)

Falcon Funds SICAV PLC (SV295)

mfl.

Misstänkta:

Max Serwin (fd Emil Amir Ingmansson), 771006-0570
Mark Bishop, 560512-0000
Afram Gergeo, 770205-0316
mfl.

Förundersökningsledare:

Kammaråklagare Jerker Asplund
Kammaråklagare Ingela Ohlén
Extra åklagare Gunnar Stetler

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Term Loan Facility Agreement between ABSIG LLC and SVC

SVC gives ABSIG a loan for a total of 13,073,073 SEK (Swedish Kroner) (including, if applicable, any capitalised interest therein) with an agreement date of 30 April 2015 and a repayment date of 31 October 2015.

In return for SVC providing the loan ABSIG will pay the following

1. ABSIG will pay SVC interest of 30% per annum, accruing and compounding daily. ABSIG shall pay the loan interest on 31 October 2015 or if earlier when the loan is repaid. If an amount is not paid when due, interest will accrue on a monthly basis (but compounded daily) from the due date to the date of actual payment at a rate of 35% per annum.

Questions

Was exclusivity agreement dated July 2012 ever applied or implemented? **NO**

Why did SEK 3,028,081 go into a RHM account as per the agreement.? **ABS asked for the funds to be paid direct to RHM.**

Is there any reliance on profitability of ABSIG? This is not mentioned in agreement. **Owner is Mark Bishop, a wealthy American.**

ABSIG LLC.

Activity (1112)

No	Type	Date	Ref.	Ex.Ref.	Details	Amount	Debit	Credit
2323	BP	06/05/2015			OUTWARD PAYMENT BX15050623875851 609755 MAQS ADV 10044992SEK	765624.39	765624.39	
2372	PI	15/06/2015	ABSIG LLC LOAN PER EI&AGREEMEN		OUTWARD PAYMENT BX15061225584236 511560 RHM INVE	232929.31	232929.31	

SEK 10,044,992
SEK 3,028,081

SEK 13,073,073

f 998,553

2323. keep on file
cmr 01/08/15

EXCLUSIVITY AGREEMENT

THIS Agreement is made effective as of the 18th day of July, 2012.

BETWEEN:

ABSIG, LLC,

a limited liability company formed pursuant to the laws of the State of California,
located at 707 Broadway, 18th Floor, San Diego, CA 92101
("ABSIG")

-and-

SOLID VENTURE CAPITAL Ltd,

a corporation formed pursuant to the laws of the United Kingdom,
c/o Xenia Moloney, Barclays Business Manager, Barclays Business First Floor, 1250 High Road,
London, N20 0PB; with executive offices located at Hammarby Kaj 16, 12030 Stockholm, Sweden
("SOLID")

-and-

MARK BISHOP,

an individual
("Bishop")

-and-

CRAIG CHANG,

an individual
("Chang")

WHEREAS ABSIG is a corporation which is in the business of identifying, purchasing, selling, credit enhancing, and insuring various financial products in the United States, including, but not limited to, residential and commercial mortgage backed securities, and other asset-backed security products;

AND WHEREAS Bishop and Chang are the key principals of ABSIG;

AND WHEREAS SOLID, or subsidiaries or affiliates thereof, has agreed to solicit prospective investors and sell various financial products of ABSIG in Sweden and the rest of the European Union;

AND WHEREAS ABSIG or any of its subsidiaries or affiliates, Bishop and Chang (collectively the "ABSIG Parties") wish to grant to SOLID, its subsidiaries and affiliates, an exclusive right to provide information, solicit investors and sell various financial products and mortgage backed securities identified by the ABSIG Parties in the European Union;

NOW THEREFORE in consideration of the foregoing and the mutual covenants

contained herein, and for the payment of \$10.00 from SOLID to the ABSIG Parties (together, the "Parties"), the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

1. INTERPRETATION

1.1 All defined terms used herein have the following meanings:

- (a) **"ABSIG Financial Products", or "Financial Products"** means all financial products identified or purchased by ABSIG, the ABSIG Parties or any affiliate thereof, in the United States, Canada, or elsewhere, and which, includes but is not limited to residential and commercial backed mortgage securities, and other asset-backed securities.
- (b) **"Agreement"** means this Exclusivity Agreement between ABSIG, SOLID (its affiliates and subsidiaries), Bishop and Chang as amended from time to time.
- (c) **"Business Day"** means any day of the year other than a Saturday, Sunday or any day on which major banks are closed for business in Sweden.
- (d) **"Effective Date"** means the date on which this Agreement is executed.
- (e) **"Parties"** means the ABSIG Parties, SOLID or its subsidiaries or affiliates, and **"Party"** means any one of them.
- (f) **"Person"** means any individual, partnership, limited partnership, limited liability company, joint venture, syndicate, sole proprietorship, company or corporation with or without share capital, unincorporated association, trust, trustee, executor, administrator or other legal personal representative, regulatory body or agency, government or governmental agency, authority at entity however designated or constituted

1.2 Any reference in this Agreement to gender includes all genders and words importing the singular number only shall include the plural and vice versa.

1.3 The division of this Agreement into Sections and the insertion of headings are for convenient reference only and are not to affect its interpretation.

2. EXCLUSIVITY

2.1 SOLID directly or through its subsidiaries or affiliates shall have the exclusive right to contact, provide information and directly or indirectly solicit and sell third party investors (the "Investors") the right to participate in ABSIG Financial Products in the European Union (the "Exclusivity").

- 2.2 The Exclusivity shall also include the ability of SOLID, its subsidiaries or affiliates, to invest money of SOLID, whether received by way of compounding the Remuneration or not, into ABSIG Financial Products.
- 2.3 SOLID, directly or through its subsidiaries or affiliates, shall receive a percentage of the gross profits received by Investors, a syndication fee or other remuneration as a result of the Exclusivity, which may be negotiated from time to time between SOLID and ABSIG for each of the ABSIG Financial Products (the "Remuneration").
- 2.4 In consideration of the Exclusivity, the ABSIG Parties shall receive a percentage of the gross profits received by Investors, which may be negotiated from time to time by the ABSIG Parties and SOLID, or its subsidiaries or affiliates.

3. REMUNERATION

- 3.1 Remuneration is anticipated to consist of (a) up front fees, (b) management income, (c) excess interest income, and (d) Financial Products asset appreciation.
- (a) Up front fees to SOLID shall be sized at fifteen percent (15%) of invested capital, paid as directed by SOLID within five (5) business days, by ABSIG. Up front fees to ABSIG shall be sized at one to two and one-half percent (1% - 2.5%), depending on the economics of each Financial Product, and making sure that the goals of the fund are met.
- (b) Any brokerage fees obtained by ABSIG shall be split 50/50 between ABSIG and SOLID.
- (c) Remuneration on Financial Products may be modified depending on the economics of each Financial Product and the goals of the Parties, only with mutual agreement of the Parties.
- (d) Financial Product asset appreciation will belong to the fund where the Financial Products are managed.

4. EXCLUSIVITY TERM

- 4.1 SOLID shall have the Exclusivity from the Effective Date for a period of five (5) years (the "Exclusivity Term").
- 4.2 This Agreement shall be extended beyond the Exclusivity Term for consecutive renewal periods of one (1) year, unless terminated by SOLID, in its sole discretion, and provided that SOLID has not committed a breach of this Agreement as is more particularly set forth in Section 9.1 herein (the "Renewal Terms").

5. ABSIG COVENANTS

- 5.1 During the Exclusivity Term, the ABSIG Parties, jointly and severally covenant and agree that they shall support SOLID's Exclusivity by providing and supplying all reasonable information, knowledge and experience in the possession of ABSIG with respect to the ABSIG Financial Products, including but not limited to:

- (a) supplying content for marketing materials, offering memorandums, due diligence, executive approvals, statements, trust reports, mark-to-market reports, and other documentation necessary or desirable to sell, manage, maintain, etc, financial products;
- (b) providing expertise, services and business direction as requested by SOLID to facilitate the sale of ABSIG Financial Products; and
- (c) providing expertise and information directly to potential investors to facilitate the sale of ABSIG Financial Products.

6. SOLID COVENANTS

- 6.1 SOLID covenants and agrees to utilize its best efforts to undertake and perform the terms and conditions of this Agreement and to sell the ABSIG Financial Products.

7. NON-SOLICITATION

- 7.1 The ABSIG Parties covenant, on their own behalf and on behalf of their respective affiliates, associates, shareholders and partners, to and with SOLID, its subsidiaries and affiliates, that during the Exclusivity Term, they shall not, other than in the United States and mainland China, on their own behalf or on behalf of or in connection with any other Person, directly or indirectly, in any capacity whatsoever:

- (a) solicit or accept an agreement or other similar documentation for the purchase of an ABSIG Financial Product from any Person except from SOLID or its subsidiaries or affiliates; or
- (b) issue ABSIG Financial Products to any Person other than pursuant to the Exclusivity with SOLID, its subsidiaries or affiliates.

8. REPRESENTATIONS AND WARRANTIES OF ABSIG

- 8.1 The ABSIG Parties jointly and severally represent and warrant to SOLID, and its subsidiaries and affiliates, that:

- (a) it is a limited liability corporation duly incorporated and organized and validly subsisting and in good standing under the laws of the State of California and has taken no steps to dissolve, wind up or otherwise liquidate;
- (b) there are no other agreements between the ABSIG Parties and other parties which are capable of becoming an agreement to provide or sell the ABSIG Financial Products in the European Union;
- (c) neither the entering into of this Agreement nor the performance of same by the ABSIG Parties violates or will violate any agreement, document or instrument to which they are a party or any law, regulation, rule, order, judgment, bylaw or ordinance of any jurisdiction, regulatory body, authority or instrumentality binding the ABSIG Parties;

- (d) there is not any action, proceeding, suit or governmental investigation in progress or pending or threatened which may have an adverse effect on ABSIG;
- (e) all necessary corporate procedures and actions have been taken by ABSIG and all necessary consents and approvals have been obtained by ABSIG to authorize the execution and delivery and performance of this Agreement;

9. REPRESENTATIONS AND WARRANTIES OF SOLID

9.1 SOLID represents and warrants to the ABSIG Parties that:

- (a) SOLID is a corporation duly incorporated and organized and validly subsisting and in good standing under the laws of Sweden and has taken no steps to dissolve, wind up or otherwise liquidate;
- (b) neither the entering into of this Agreement nor the performance of same by SOLID violates or will violate any agreement, document or instrument to which SOLID is a party or any law, regulation, rule, order, judgment, bylaw or ordinance of any jurisdiction, regulatory body, authority or instrumentality binding SOLID;
- (c) there is not any action, proceeding, suit or governmental investigation in progress or pending or threatened which may have an adverse effect on the SOLID, its subsidiaries or affiliates;
- (d) all necessary corporate procedures and actions have been taken by SOLID and all necessary consents and approvals have been obtained by SOLID to authorize the execution and delivery and performance of this Agreement;

10. TERMINATION

10.1 This Agreement may be terminated by either Party by provision of written notice to the other Party if any of the following occurs:

- (a) if either Party commits a material breach of any of its obligations pursuant to this Agreement which is capable of remedy and the breaching Party fails to remedy such breach within thirty (30) Business Days after receipt of written notice from the other party of such breach;
- (b) if either Party ceases its business activities relating to the Exclusivity or takes actions which shall result in the cessation of its business activities;
- (c) if either Party is placed in receivership or undergoes liquidation and dissolution.

10.2 Termination of this Agreement for any cause whatsoever shall not relieve either Party of any liability which at the time of termination has already occurred and accrued to the Party or which may thereafter accrue to the Party in respect of any act or omission prior to such termination.

11. INDEMNIFICATION AND REMEDIES

- 11.1 The ABSIG Parties shall, jointly and severally, indemnify and save SOLID, and its subsidiaries and affiliates harmless of and from any claim, demand, action, cause of action, judgment loss, liability, damage or expense suffered by, imposed upon or asserted against SOLID, its subsidiaries or affiliates as a result of, in connection with or arising out of any material violation, contravention or breach of this Agreement by the ABSIG Parties.
- 11.2 In the event of material violation, contravention or breach of this Agreement by any of the ABSIG Parties, the ABSIG Parties acknowledges that SOLID, or its subsidiaries and affiliates, shall be entitled to both temporary and permanent injunctive relief. The right of SOLID, its subsidiaries or affiliates to injunctive relief shall be in addition to any and all other remedies available to them and shall not be construed to prevent either of them from pursuing, either consecutively or concurrently, any and all other legal or equitable remedies available to them including the recovery of monetary damages.

12. GENERAL

- 12.1 Any notice or other communication required or permitted to be given hereunder shall be in writing and shall be delivered in person or transmitted by telecopy or similar means of recorded electronic communication, addressed as follows:

- (a) in the case of ABSIG, its affiliates or Mark Bishop to

Attention: Mark Bishop
Facsimile: 949.861.6261
email: mbishop@absig.com
Mobile: +1 949 678 9574
+46 709 93 35 38

- (b) in the case of SOLID to:

Attention: Emil Amir Ingmanson
email: emil@solidequity.se
Office: +46 851 72 07 00
Mobile: +46 703 97 81 00

- 12.2 Any such notice or other communication shall be deemed to have been given and received on the day on which it was delivered or transmitted (or, if not delivered or transmitted during usual business hours or if such day is not a Business Day at the place of receipt, on the next following Business Day). A Party may change its address for service from time to time by giving notice to the other Parties in accordance with the foregoing.
- 12.3 Intentionally omitted.

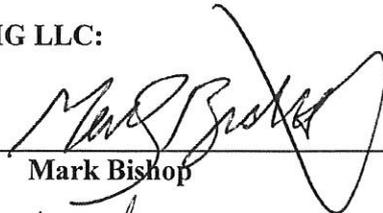
- 12.4 This Agreement may only be amended or otherwise modified by written agreement executed by all of the Parties.
- 12.5 This Agreement constitutes the entire agreement between the Parties pertaining to its subject matter and supersedes all prior agreements, understandings, negotiations and discussions, whether oral or written, of the Parties in such connection. There are no representations, warranties, conditions or other agreements, express or implied, statutory or otherwise, between the parties in connection with the subject-matter of this Agreement except as specifically set out herein.
- 12.6 This Agreement shall become effective when executed by the Parties and after that time shall be binding upon and entire to the benefit of the Parties and their respective heirs, executors, administrators and successors and permitted assigns. The benefits under this Agreement shall not be assignable by any Party except with the written consent of the other Party.
- 12.7 Any covenant or provision which is or becomes illegal, invalid or unenforceable shall be severed from this Agreement and be ineffective to the extent of such illegality, invalidity or unenforceability and shall not affect or impair the remaining provisions of this Agreement which shall remain in full force and effect, the intention of the Parties being to provide for the legitimate and reasonable protection of the interests of SOLID by providing, without limitation, for the broadest scope, the longest duration and the widest territory allowable by law.
- 12.8 The provisions of this Agreement shall be governed by and construed in accordance with the laws of Sweden applicable therein (excluding any conflict of law, rule or principle that would result in the application of the laws of another jurisdiction).
- 12.9 This Agreement may be executed in any number of counterparts, including by way of electronic transmission, and all such counterparts taken together shall be deemed to constitute one and the same instrument.
- 12.10 If at any time a dispute or disagreement arises out of the performance or the interpretation of this Agreement or any of the rights, duties, obligations or liabilities of the parties pursuant to this Agreement, such dispute shall be promptly and finally resolved between the parties by arbitration proceedings conducted in Sweden. An arbitration award shall be final and binding upon the parties and shall not be subject to appeal. The costs of arbitration proceedings, including solicitor and his own client fees, and any other costs in preparation of the case, shall be borne by the parties in such proportion and manner as provided for in the arbitration award.

[SIGNATURES TO FOLLOW]

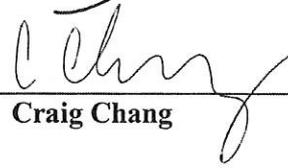
IN WITNESS WHEREOF this Agreement has been made by the Parties as of the date first written above.

ABSIG LLC:

By: _____


Mark Bishop

By: _____


Craig Chang

and;

SOLID VENTURE CAPITAL Ltd:

By: _____


Emil Amir Ingmanson

By: _____


Afram Gergeo

232

2323

+ 2300



Payment Type Currency/International Payment	Debit Account Number 67697266		
Delivery Method Urgent Payment	Account Name SOLID VENTURE CAPITA	Bank Identifier 209561	Currency EUR

Payment Details

Status : Future Date Approved
Creation Date: 30/04/2015
Sub Status :
Creator Name: EMILINGMANSON

Payment Amount, Date and Description

Payment Currency SEK - Swedish Krona	Payment Amount 10,044,992.00	Value Date 04/05/2015	Execution Date 04/05/2015
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Payment Details
ABSIG LLC

Debit Currency EUR	Debit Amount	Indicative Exchange Rate
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Charges Type Shared	Customer Reference
-------------------------------	---------------------------

Deal Number 8595207	Booked Rate 9.2975
-------------------------------	------------------------------

Priority Payment No	Intra-Company Indicator No
-------------------------------	--------------------------------------

Transaction Reference Number BX15043023705757	Transaction Type Code
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Beneficiary and Beneficiary Bank Details

Beneficiary Details

Beneficiary Name
MAQS ADVOKATBYRA GOTEBOG AB

Beneficiary Account Number
: SE63 5000 0000 0500 1116 9796

Beneficiary Address

Beneficiary Country
SE-Sweden

Beneficiary SWIFT Business Identification Code

Beneficiary Bank Details

Beneficiary Bank SWIFTBIC
ESSESESS

Beneficiary Bank National Clearing Code(NCC)

Beneficiary Bank Routing Method

Beneficiary Bank Account Number

Beneficiary Bank Name
SKANDINAVISKA ENSKILDA BANKEN

Beneficiary Bank Address
Stockholm city
RISSNELEDEN 110

Beneficiary Bank Country
SE-Sweden

Sub-Form Instruction Code

Instruction Code	Instruction Description
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Sub-Form Additional Information for Receiver

Code	Description
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Sub-Form Regulatory Reporting

Code **Country**

Description

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Term Loan Facility Agreement

Dated 30 April 2015

for

A.B.S.I.G LLC

as Borrower

provided by

Solid Venture Capital Ltd (entity number 05179108)

as Lender

bm
@equity

THIS AGREEMENT is dated 30 April 2015 and made between:

- (1) **A.B.S.I.G. LLC**, reg. no. EIN 26-2582511, 707 Broadway, 18th Floor, San Diego, CA 9210, United States ("**Borrower**"); and
- (2) **SOLID VENTURE CAPITAL LTD**, a company incorporated and in England, with the company number 05179108, and whose registered office is at 869 High Road, London, England, N12 8QA ("**SVC**") ("**Lender**")

IT IS AGREED as follows:

1. Definitions and Interpretations

1.1 In this Agreement, unless the context requires otherwise:

Borrowed Money: any indebtedness the Borrower owes as a result of:

- (a) borrowing or raising money (with or without security), including any premium and any capitalised interest on that money;
- (b) any bond, note, loan stock, debenture, commercial paper or similar instrument;



- (c) any acceptance credit facility or dematerialised equivalent, bill-discounting, note purchase or documentary credit facilities;
- (d) monies raised by selling, assigning or discounting receivables or other financial assets on terms that recourse may be had to the Borrower if those receivables or financial assets are not paid when due;
- (e) any deferred payment for assets or services acquired, other than trade credit that is given in the ordinary course of trading and which does not involve any deferred payment of any amount for more than 60 days;
- (f) any rental or hire charges under finance leases (whether for land, machinery, equipment or otherwise);
- (g) any counter-indemnity obligation in respect of any guarantee, bond, indemnity, standby letter of credit or other instrument issued by a third party in connection with the Borrower's performance of contracts;
- (h) any other transaction that has the commercial effect of borrowing (including any forward sale or purchase agreement and any liabilities which are not shown as borrowed money on the Borrower's balance sheet because they are contingent, conditional or otherwise);
- (i) any derivative transaction entered into in connection with protection against or benefit from fluctuation in any rate or price (and when calculating the value of any derivative transaction, only the mark to market value shall be taken into account); and
- (j) any guarantee, counter-indemnity or other assurances against financial loss that the Borrower has given for any of the items referred to in paragraphs (a) to (i) of this definition incurred by any person.

When calculating Borrowed Money, no liability shall be taken into account more than once.

"Business Day" means a day (other than a Saturday or Sunday or public holiday) on which banks are open for general business to effect transactions of the kind contemplated in this Agreement in (a) Stockholm AND (b) in relation to any date for payment where the currency in question is not SEK or Euros then the principal financial center of the country of that currency

"Event of Default" means any event or circumstance referred to in clause 10b;

"Finance Document" this Agreement and any other document designated as such by the Lender;

"Indebtedness" includes any obligation, whether incurred as principal or surety, for the payment or repayment of money, whether actual or contingent, present or future, secured or unsecured;

"**Loan**" means the amount of SEK 13.073.073 or (as the case may be) the principal amount for the time being outstanding from the Borrower to the Lender under this Agreement (including, if applicable, any capitalized interest thereon);

"**Potential Event of Default**" means any event or circumstance which, with the expiry of a grace period, giving of notice, or fulfillment of any other condition, would be an Event of Default;

"**Related Parties**" a party's parent, subsidiaries, assigns, transferees, representatives, principals, agents, officers or directors;

"**Repayment Date**" the day falling 6 months after the date of this Agreement (or if such day is not a Business Day then the immediately preceding Business Day);

"**Security**" any mortgage, charge (whether fixed or floating, legal or equitable), pledge, lien, assignment by way of security or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect;

- 1.2 References to the "**Borrower**", the "**Lender**", or the parties shall be construed so as to include its successors in title, permitted assigns and permitted transferees.
- 1.3 Clause headings shall not affect the interpretation of this Agreement.
- 1.4 A reference to a **person** shall include a reference to an individual, firm, company, corporation, partnership, unincorporated body of persons, government, state or agency of a state or any association, trust, joint venture or consortium (whether or not having separate legal personality) and that person's personal representatives, successors, permitted assigns and permitted transferees
- 1.5 Unless the context otherwise requires, words in the singular shall include the plural and in the plural shall include the singular.
- 1.6 Unless the context otherwise requires, a reference to one gender shall include a reference to the other genders.
- 1.7 A reference to a statute or statutory provision is a reference to it as amended, extended or re-enacted from time to time.
- 1.8 A reference to a statute or statutory provision shall include all subordinate legislation made from time to time under that statute or statutory provision.
- 1.9 A reference to **writing** or **written** includes e-mail.
- 1.10 A reference to **this agreement** or a **Finance Document** (or any provision of it) or to any other agreement or document referred to in this agreement or any Finance Document is a reference to this agreement or Finance Document, that provision or such other agreement or document as amended (in each case, other than in breach of the provisions of this agreement) from time to time.



- 1.11 Unless the context otherwise requires, a reference to a clause is to a clause of this Agreement.
- 1.12 Any words following the terms **including, include, in particular, for example** or any similar expression shall be construed as illustrative and shall not limit the sense of the words, description, definition, phrase or term preceding those terms.

2. The Facility

- 2.1 The Lender makes available to the Borrower a term loan facility of up to a total principal amount of SEK **13.073.073** on the terms and subject to the conditions of this Agreement.
- 2.2 Such sum as is referred to in clause 2.1 shall be remitted by the Lender to the Borrower by electronic transfer as follows:-

as to the sum of SEK **10.044.992** to the following account:-

MAQS Advokatbyrå Göteborg AB, SEB, SE-405 04 Gothenburg, Sweden, account number: 5001 1169796, IBAN: SE63 5000 0000 0500 1116 9796, BIC: ESSESESS

("First Payment")

as to the sum of **3.028.081** to the following account:-

Stellum Kapitalförvaltning AB, Danske Bank Iban: SE 7412000000013080123875

Swift: DABASESX

("Second Payment")

3. Purpose

- 3.1 The purpose of the Loan shall be to enable the Borrower to:-
- (a) procure that A.B.S. Investment Group LLC, a Related Party of the Borrower, does pay all and any outstanding payment obligations it has pursuant to a share purchase agreement (which was subsequently amended) that it entered into with Assume Holding AB and Dynamiq Creation AB on 29th April 2014 concerning the acquisition by it of the issued shares of Positiv Pension I Sverige AB which payment obligations are set out in the settlement agreement appended hereto as Annex A and represented by the First Payment; and
 - (b) discharge on behalf of Optimus Fonder AB the invoice appended hereto as Annex B and represented by the Second Payment.

4. Repayment and Prepayment

- 4.1 The Loan shall be repaid in full on the Repayment Date.

4.2 Subject to clause 4.1, the Borrower may prepay the Loan in full (but not part) after having given written notice to the Lender of its intention so to do such notice to expire no earlier than 1 week from the date any notice is given under this clause.

4.3 Upon repayment of the Loan in full, this Agreement shall terminate (but without prejudice to any accrued rights of the Lender).

5. Intentionally Blank

6. Interest and Fees

6.1 The Borrower shall pay interest on the Loan calculated at a nominal rate of 30% per annum, accruing and compounded daily.

6.2 The Borrower shall pay the interest on the Repayment Date, or if earlier when the Loan is repaid.

7. Interest on an Overdue Amount

7.1 If a sum payable under this Agreement is not paid when due, the overdue amount shall bear interest on a monthly basis (but which shall have been compounded daily) from the due date to the date of actual payment at a rate equal to 5% per annum above the rate specified in clause 6 above.

8. Tax

8.1 If the Borrower is compelled by law to make any deduction or withholding for or on account of tax from any payment, whether of principal, interest or otherwise, or the Lender is compelled by law to make any payment in respect of tax (other than tax on overall net income), in each case from or in respect of any amount payable or paid by the Borrower hereunder, the Borrower will pay to the Lender such additional amount as is required to ensure that the Lender receives and retains (free from liability in respect of any such deduction or withholding) a net amount equal to the full amount which it would have received if no such deduction, withholding or payment had been made.

8.2 All taxes required by law to be deducted or withheld by the Borrower from any amounts payable or paid hereunder shall be paid by the Borrower to the appropriate authority within the time allowed for such payment under applicable law and the Borrower shall, within 30 days of the payment being made, deliver to the Lender evidence reasonably satisfactory to the Lender (including all relevant tax receipts) that the payment has been duly remitted to the appropriate authority.

9. Representations and Warranties

9.1 By entering into this Agreement, the Borrower represents and warrants to the Lender on the date of this Agreement that:


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- (a)
 - (i) it is a limited liability company, duly incorporated and validly existing under the law of its jurisdiction of incorporation;
 - (ii) it and each of its Subsidiaries has the power to own its assets and carry on its business as it is being conducted;
- (b) the obligations expressed to be assumed by it in the Finance Documents to which it is a party, are legal, valid, binding and enforceable obligations;
- (c) the entry into and performance by it of, and the transactions contemplated by, the Finance Documents to which it is a party do not and will not conflict with:
 - (i) any law or regulation applicable to it;
 - (ii) its constitutional documents; or
 - (iii) any agreement or instrument binding upon it or any of its assets;
- (d) it has the power to enter into, perform and deliver, and has taken all necessary action to authorize its entry into, performance and delivery of, those Finance Documents to which it is a party and the transactions contemplated by such Finance Documents;
- (e) all authorizations required or desirable to enable it lawfully to enter into, exercise its rights and comply with its obligations in this Agreement and in respect of the other Finance Documents have been obtained or effected and are in full force and effect;
- (f)
 - (i) no Event of Default or Potential Event of Default is continuing or might reasonably be expected to result from receipt of the sum referred to in clause 2.1 or the payments of the sums referred to in clause 2.2;
 - (ii) no other event or circumstance is outstanding which constitutes a default under any other agreement or instrument which is binding on it or to which its assets are subject which might have a material adverse effect on the financial condition or business operations of the Borrower and;
- (g)
 - (i) any factual information provided by it to the Lender was true and accurate in all material respects as at the date it was provided or as at the date (if any) at which it is stated;
 - (ii) any financial projections provided by it to the Lender have been prepared on the basis of recent historical information on the basis of reasonable assumptions;
 - (iii) nothing has occurred since the date that any such information was provided or has been omitted from such information provided to the Lender and no information has been given or withheld by it that results in the information supplied being untrue or misleading in any material respect;
- (h) No litigation, arbitration or administrative proceedings are taking place, pending or, to the Borrower's knowledge, threatened against it, any of its directors or any of its assets, which might reasonably be expected to have a material adverse effect on its business, assets or condition, or its ability to perform its obligations under the Finance Documents.



10. Covenants

10.1 The Borrower covenants with the Lender that, as from the date of this agreement until all its liabilities under the Finance Documents have been discharged:

- (a) it will comply, in all respect, with all laws, if failure to do so has or is reasonably likely to have a material adverse effect on its business, assets or condition, or its ability to perform its obligations under this agreement;
- (b) it will notify the Lender of any Potential Event of Default or Event of Default (and the steps, if any, being taken to remedy it) promptly on becoming aware of its occurrence;
- (c) if the Lender is obliged for any reason to comply with "know your customer" or similar identification procedures in circumstances where the necessary information is not already available to it, the Borrower will, promptly on the request of the Lender, supply (or procure the supply of) such documentation and other evidence as is reasonably requested in order for the Lender to be able to carry out, and be satisfied that it has complied with, all necessary "know your customer" or other similar checks under all applicable laws and regulations pursuant to the transactions contemplated in the Finance Documents;
- (d) it will carry on and conduct its business in a proper and efficient manner and will not make any change to the general nature or scope of its business as carried on at the date of this agreement.
- (e) it will not:
 - (i) create, or permit to subsist, any Security on or over any of its assets;
 - (ii) sell, transfer or otherwise dispose of any of its assets on terms whereby such assets are or may be leased to or re-acquired or acquired by it; or
 - (iii) sell, transfer or otherwise dispose of any of its receivables on recourse terms; or
 - (iv) enter into any arrangement under which money or the benefit of a bank or other account may be applied, set-off or made subject to a combination of accounts; or
 - (v) enter into any other preferential arrangement having a similar effect,

in circumstances where the arrangement or transaction is entered into primarily as a method of raising Borrowed Money or of financing the acquisition of an asset.

- (f) it will not incur or permit to subsist, any obligation for Borrowed Money.

10b. Events of Default

10b.1 Each of the events or circumstances set out in this clause is an Event of Default.

- (a) The Borrower does not pay on the due date any amount payable pursuant to any Finance Document at the place at and in the currency in which it is expressed to be payable unless its failure to pay is caused by administrative or technical error, and payment is made within three Business Days of its due date.
- (b) (i) The Borrower does not comply with any provision of any Finance Document (other than those referred to in clause 10b a).
- (ii) No Event of Default under (i) above will occur if the failure to comply is capable of remedy and is remedied within (10) Business Days of the Lender giving notice to the Borrower or the Borrower becoming aware of the failure to comply.
- (c) Any representation or statement made or deemed to be made by the Borrower in the Agreement or any other document delivered by or on behalf of the Borrower under or in connection with any Finance Document is or proves to have been incorrect or misleading in any material respect when made or deemed to be made.
- (d) Any corporate action, legal proceedings or other procedure or step is taken in relation to the Borrower:
- (i) the suspension of payments, a moratorium of any indebtedness, winding-up, dissolution, administration or reorganization (by way of voluntary arrangement, scheme of arrangement or otherwise);
- (ii) a composition, assignment or arrangement with any creditor;
- (iii) the appointment of a liquidator, receiver, administrator, administrative receiver, compulsory manager or other similar officer in respect of it or its assets; or
- (iv) enforcement of any Security Interest over any of its assets, or any analogous procedure or step is taken in any jurisdiction.
- (e) It is or becomes unlawful for the Borrower to perform any of its obligations under a Finance Document.
- (f) any provision of any Finance Document is or becomes, for any reason, invalid, unlawful, unenforceable, terminated, disputed or ceases to be effective or to have full force and effect.
- (g) The Borrower repudiates or evidences an intention to repudiate any Finance Document.



- (h) The Borrower suspends or ceases to carry on (or threatens to suspend or cease to carry on) all or a substantial part of its business.
- (i) Any event occurs (or circumstances exist) which, in the opinion of the Lender, has or is likely to materially and adversely affect the Borrower's ability to perform all or any of its obligations under, or otherwise comply with the terms of, any Finance Document.

10b.2 On and at any time after an Event of Default the Loan, and all accrued interest and other amounts owing under the Finance Documents shall become repayable forthwith on demand in writing made by the Lender at any time.

11. Assignment and Transfer

- 11.1 The Borrower may not assign or transfer any of its rights or obligations under or in respect of any Finance Document.
- 11.2 The Lender may, at any time, assign and/or transfer all or any of its rights, benefits and/or obligations in respect of this Agreement in whole or in part to any person.
- 11.3 The Borrower acknowledges that any person to which the rights, benefits and/or obligations of the Lender may from time to time be so assigned and/or transferred, shall be entitled to share the benefit of this Agreement as if such person had constituted an original lender under this Agreement to the extent of such transfer and/or assignment.

12. Set-off

The Lender may set off any matured obligation due from the Borrower under the Finance Documents against any matured obligation owed by the Lender to the Borrower, regardless of the place of payment, booking branch or currency of either obligation. If the obligations are in different currencies, the Lender may convert either obligation at a market rate of exchange for the purpose of the set-off.

13. Notices

Every notice, request or other communication shall be:

- (a) in writing delivered personally or by prepaid first class letter, facsimile transmission, e-mail or other electronic communication approved by the Lender;
- (b) deemed to have been received, in the case of a letter when delivered personally or 48 hours after it has been sent by first class post or, in the case of facsimile transmission, at the time of transmission with a facsimile transmission report or other appropriate evidence (provided that if the date of transmission is not a Business Day it shall be deemed to have been received at the opening of business on the next Business Day)



or, in the case of e-mail or other electronic communication, when received in legible form and shall be irrevocable; and

- (c) sent (i) to the Borrower at the address stated at the beginning of this Agreement and (ii) to the Lender at its registered office, or to such other address in England as may be notified in writing by the relevant party to the other party.

All communications by the Borrower shall be effective only on actual receipt by the Lender.

14. Remedies and waivers

No delay or omission by the Lender in exercising any right or power under any Finance Document shall impair such right or power, and any single or partial exercise of it shall not preclude any other or further exercise of it or the exercise of any other right or power. The rights and remedies of the Lender under any Finance Document are cumulative and not exclusive of any right or remedy provided by law.

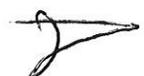
15. Indemnity

- 15.1 The Borrower shall indemnify the Lender on demand (without prejudice to the Lender's other rights) for any expense, loss or liability incurred by the Lender in consequence of (i) any default or delay by the Borrower in the payment of any amount when due under any Finance Document or (ii) any breach by the Borrower of any term or condition of any Finance Document.
- 15.2 If, for any reason, any amount payable under any Finance Document is paid or is recovered in a currency (the "other currency") other than that in which it is required to be paid (the "contractual currency"), then, to the extent that the payment to the Lender (when converted at the then applicable rate of exchange) falls short of the amount unpaid under any Finance Document, the Borrower shall, as a separate and independent obligation, fully indemnify the Lender on demand against the amount of the shortfall. For the purposes of this clause the expression "rate of exchange" means the rate at which the Lender is able as soon as practicable after receipt to purchase the contractual currency in London with the other currency.

16. Counterparts

This Agreement may be executed in any number of counterparts, each of which when executed shall constitute a duplicate original, but all the counterparts shall together constitute one agreement.

17. Third Party Rights



Except as expressly provided in this agreement, a person who is not a party to this agreement has no right under the Contracts (Rights of Third Parties) Act 1999 to enforce or enjoy the benefit of any term of this agreement. This does not affect any right or remedy of a third party which exists, or is available, apart from that Act.

18. Governing Law and Jurisdiction

- 18.1 This Agreement and any dispute or claim arising out of or in connection with it or its subject matter or formation (including non-contractual disputes or claims) shall be governed by and construed in accordance with the law of England and Wales.
- 18.2 Each party irrevocably agrees that, subject as provided below, the courts of England and Wales shall have exclusive jurisdiction over any dispute or claim that arises out of, or in connection with this agreement or its subject matter or formation (including non-contractual disputes or claims). This Agreement will take effect and be dated the date on which all the parties have executed this Agreement and if not the same date, the later date will prevail.

IN WITNESS WHEREOF, the parties have executed this Agreement on the day first above mentioned.

Borrower

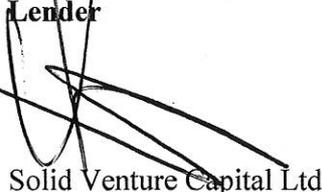


A.B.S.I.G LLC

By MARK BISHOP a director

Date: 30th April 2015

Lender



Solid Venture Capital Ltd

By EMIL AMIR INGMANSON a director:

Date: 30th April 2015

KÖPEKONTRAKT

Säljare: Solid Equity Nordic AB, 556805-4760, Företr Afram Gergeo
Köpare: Solid Venture Capital Ltd Malta, Företrädare Emil Amir Ingmanson
Objekt: Astartes AB, 556879-0595, 500 aktier
Köpeskillning: 200 001 krona

1. Information om bolaget

Till grund för detta avtal har legat följande handlingar avseende Bolaget samt de övriga handlingar och uppgifter som anges i detta avtal:

- a. Överlåtelsebalans per 2012-10-15, saldobesked från bank
- b. Bolagets bolagsordning och registreringsbevis

Säljarna garanterar att av Säljarna och Bolaget lämnad information i alla delar är korrekt och att de handlingar och uppgifter som omnämns ovan i denna bestämmelse innehåller all för Köparna väsentlig information om Bolaget och dess verksamhet och således ger en fullständig och korrekt bild av Bolagets förhållanden.

2. Bolagets aktier; garanti

Säljaren garanterar att

- a. Bolagets registrerade aktiekapital uppgår till 250 000 kronor fördelat på 2500 st aktier
- b. Ovan omnämnda aktier utgör samtliga av Bolaget utgivna aktier och att dessa till fullo betalats
- c. Säljaren innehar Bolagets samtliga aktier med full äganderätt och att dessa ej graveras av panträtt, optionsrätt, hembud eller andra belastningar
- d. Alla Bolagets aktier har samma rätt
- e. Beslut ej fattats om utgivande av nya aktier (inkluderande nya aktier utgivna i anledning av s k split), konvertibla skuldebrev, skuldebrev förenade med optionsrätt till nyteckning eller vinstandelsbevis.

3. Byte av styrelse och revisorer m m

I omedelbar anslutning till erläggande av köpeskillningen skall hållas en extra bolagsstämma i Bolaget för utseende av nya styrelseledamöter samt ev suppleanter

Säljaren svarar för att nuvarande styrelseledamöter samt ev suppleanter och revisorer ställer sina platser till förfogande utan krav på ersättning från Bolaget och att dessa styrelseledamöter ej utnyttjar sin formella behörighet att, intill dess nya styrelseledamöter registrerats, företräda Bolaget.

Köparen skall tillse att vid nästkommande ordinarie bolagsstämma i Bolaget nuvarande styrelseledamöter beviljas ansvarsfrihet under förutsättning att Bolagets revisorer tillstyrker sådan ansvarsfrihet.

Säljaren skall intill dess den nya styrelsen registrerats tillse att generella fullmakter att företräda Bolaget utfärdas för de personer Köparna anvisar.

4. Övrigt perioden fram till tillträdesdagen (= avtalsdagen)

Såvitt avser Bolagets verksamhet fram till tillträdesdagen (se bilagor, balans etc) garanterar Säljaren, i den mån ej annat framgår av avtalet och dess bilagor att

- a. Personal ej har nyanställts
- b. Bolaget ej avhänt sig eller förvärvat anläggningstillgång
- c. Bolaget ej upptagit lån eller annan kredit eller ställt säkerhet för egen eller annans förbindelse
- d. utdelning eller därmed jämförlig utbetalning eller åtgärd ej beslutats eller verkställts
- e. Koncernbidrag ej beslutats eller verkställts.

5. Bokslut och redovisning; garanti

Säljaren garanterar att

- a. Bolagets redovisning och för Köparen presenterat överlåtelsebalans överensstämmer med lag och godredovisningssed och ger en riktig bild av Bolagets ställning, se dock övrig information
- b. För Köparen presenterat överlåtelsebalans är riktig i alla delar och upptar Bolagets samtliga tillgångar, skulder, panter och ansvarsförbindelser.

6. Skatter och avgifter; garanti

Säljaren garanterar att

- a. Bolaget ej har skatteskulder
- b. Bolaget ej är eller kommer att bli föremål för eftertaxering, skattetillägg eller andra liknande åtgärder med avseende på verksamheten fram till Tillträdesdagen

7. Tvister; garanti

Säljaren garanterar att Bolaget ej är inblandat i rättegång, skiljeförfarande eller annan tvist, som kan medföra kostnad, och att tvist ej heller framdeles kommer att uppstå på grund av omständighet hänförlig till tiden före Tillträdesdagen.



8. Övrig information

Köpeskillingens skalla erläggas senast 2013-04-25 till anvisat konto.

Säljarna är skyldig att skicka vidare all post under en tid av 2 månader från avtalsdatum.

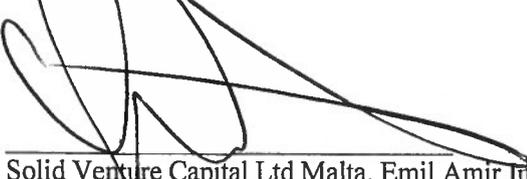
Eventuellt utfärdade aktiebrev överlämnas i samband med undertecknandet av detta avtal. Styrelsen ombesörjer att den nya ägaren förs in i aktieboken.

Även sidan 1 och 2 ska signeras. Detta avtal har upprättats i 2 st likalydande exemplar, varav parterna tagit var sitt.

Stockholm 2012-12-28



Solid Equity Nordic AB, Afram Gergeo



Solid Venture Capital Ltd Malta, Emil Amir Ingmanson

Q

KÖPEKONTRAKT

Säljare: Solid Equity Nordic AB, 556805-4760 Företr Emil Amir Ingmanson

Köpare: *played for a few months* Solid Venture Capital Ltd, 051279108, Företr Afram Gergeo

Objekt: Solid Music AB, 556764-4967, 1 180 Aktier

Köpeskilling: 1 180 kr *LP belongs to Afram*

1. Information om bolaget

Till grund för detta avtal har legat följande handlingar avseende Bolaget samt de övriga handlingar och uppgifter som anges i detta avtal:

- a. Överlåtelsebalans per 2014-06-30,
- b. Bolagets bolagsordning och registreringsbevis

Säljarna garanterar att av Säljarna och Bolaget lämnad information i alla delar är korrekt och att de handlingar och uppgifter som omnämns ovan i denna bestämmelse innehåller all för Köparna väsentlig information om Bolaget och dess verksamhet och således ger en fullständig och korrekt bild av Bolagets förhållanden.

2. Bolagets aktier; garanti

Säljarna garanterar att

- a. Bolagets registrerade aktiekapital uppgår till 118 000 kronor fördelat på 1 180 st aktier
- b. Ovan omnämnda aktier utgör samtliga av Bolaget utgivna aktier och att dessa till fullo betalats
- c. Säljaren innehar Bolagets samtliga aktier med full äganderätt och att dessa ej graveras av panträtt, optionsrätt, hembud eller andra belastningar
- d. Alla Bolagets aktier har samma rätt
- e. Beslut ej fattats om utgivande av nya aktier (inkluderande nya aktier utgivna i anledning av s k split), konvertibla skuldebrev, skuldebrev förenade med optionsrätt till nyteckning eller vinstandelsbevis.

3. Byte av styrelse och revisorer m m

I omedelbar anslutning till Tillträdesdagen (=avtalsdag) skall hållas en extra bolagsstämma i Bolaget för utseende av nya styrelseledamöter samt ev suppleanter

Säljaren svarar för att nuvarande styrelseledamöter samt ev suppleanter och revisorer ställer sina platser till förfogande utan krav på ersättning från Bolaget och att dessa styrelseledamöter ej utnyttjar sin formella behörighet att, intill dess nya styrelseledamöter registrerats, företräda Bolaget.

Köparen skall tillse att vid nästkommande ordinarie bolagsstämma i Bolaget nuvarande styrelseledamöter beviljas ansvarsfrihet under förutsättning att Bolagets revisorer tillstyrker sådan ansvarsfrihet.

Säljaren skall intill dess den nya styrelsen registrerats tillse att generella fullmakter att företräda Bolaget utfärdas för de personer Köparna anvisar.

4. Övrigt perioden fram till tillträdesdagen (= avtalsdagen)

Såvitt avser Bolagets verksamhet fram till tillträdesdagen (se bilagor, balans etc) garanterar Säljaren, i den mån ej annat framgår av avtalet och dess bilagor att

- a. Personal ej har nyanställts
- b. Bolaget ej avhänt sig eller förvärvat anläggningstillgång
- c. Bolaget ej upptagit lån eller annan kredit eller ställt säkerhet för egen eller annans förbindelse
- d. utdelning eller därmed jämförlig utbetalning eller åtgärd ej beslutats eller verkställts
- e. Koncernbidrag ej beslutats eller verkställts.

5. Bokslut och redovisning; garanti

Säljaren garanterar att

- a. Bolagets redovisning och för Köparen presenterat bokslut överensstämmer med lag och god redovisningssed och ger en riktig bild av Bolagets ställning
- b. För Köparen presenterat bokslut är riktig i alla delar och uppstår Bolagets samtliga tillgångar, skulder, pantar och ansvarsförbindelser.

6. Skatter och avgifter; garanti

Säljaren garanterar att

- a. Bolaget ej har skatteskulder
- b. Bolaget ej är eller kommer att bli föremål för eftertaxering, skattetillägg eller andra liknande åtgärder med avseende på verksamheten fram till Tillträdesdagen

7. Tvister; garanti

Säljaren garanterar att Bolaget ej är inblandat i rättegång, skiljeförfarande eller annan tvist, som kan medföra kostnad, och att tvist ej heller framdeles kommer att uppstå på grund av omständighet hänförlig till tiden före Tillträdesdagen.



8. Övrig information

Köparen skall erlägga köpeskilling kontant senast den 2014-09-15. Köpeskillingen kvitteras genom undertecknandet av detta avtal.

Eventuellt utfärdade aktiebrev överlämnas i samband med undertecknandet av detta avtal. Styrelsen ombesörjer att den nya ägaren förs in i aktieboken.

Även sidan 1 och 2 ska signeras. Detta avtal har upprättats i 2 st likalydande exemplar, varav parterna tagit var sitt.

Stockholm 2014-09-11



Solid Equity Nordic AB, Företr Emil Amir Ingmanson



Solid Venture Capital Ltd, Företr Afram Gergeo

KÖPEKONTRAKT

Säljare: Solid Equity Nordic AB, 556805-4760 Företr Nina Hammarlund
Köpare: Alison Jack, 650429-3330
Objekt: Strategi Placering AB, 556860-5082, 2 000 aktier
Köpeskillning: 1 kr

1. Information om bolaget

Till grund för detta avtal har legat följande handlingar avseende Bolaget samt de övriga handlingar och uppgifter som anges i detta avtal:

- a. Överlåtelsebalans per 2013-10-31,
- b. Bolagets bolagsordning och registreringsbevis

Säljarna garanterar att av Säljarna och Bolaget lämnad information i alla delar är korrekt och att de handlingar och uppgifter som omnämns ovan i denna bestämmelse innehåller all för Köparna väsentlig information om Bolaget och dess verksamhet och således ger en fullständig och korrekt bild av Bolagets förhållanden.

2. Bolagets aktier; garanti

Säljarna garanterar att

- a. Bolagets registrerade aktiekapital uppgår till 200 000 kronor fördelat på 2000 st aktier
- b. Ovan omnämnda aktier utgör samtliga av Bolaget utgivna aktier och att dessa till fullo betalats
- c. Säljaren innehar Bolagets samtliga aktier med full äganderätt och att dessa ej graveras av panträtt, optionsrätt, hembud eller andra belastningar
- d. Alla Bolagets aktier har samma rätt
- e. Beslut ej fattats om utgivande av nya aktier (inkluderande nya aktier utgivna i anledning av s k split), konvertibla skuldebrev, skuldebrev förenade med optionsrätt till nyteckning eller vinstandelsbevis.

3. Byte av styrelse och revisorer m m

I omedelbar anslutning till Tillträdesdagen (=avtalsdag) skall hållas en extra bolagsstämma i Bolaget för utseende av nya styrelseledamöter samt ev suppleanter

Säljaren svarar för att nuvarande styrelseledamöter samt ev suppleanter och revisorer ställer sina platser till förfogande utan krav på ersättning från Bolaget och att dessa styrelseledamöter ej utnyttjar sin formella behörighet att, intill dess nya styrelseledamöter registrerats, företräda Bolaget.

Köparen skall tillse att vid nästkommande ordinarie bolagsstämma i Bolaget nuvarande styrelseledamöter beviljas ansvarsfrihet under förutsättning att Bolagets revisorer tillstyrker sådan ansvarsfrihet.

Säljaren skall intill dess den nya styrelsen registrerats tillse att generella fullmakter att företräda Bolaget utfärdas för de personer Köparna anvisar.

4. Övrigt perioden fram till tillträdesdagen (= avtalsdagen)

Såvitt avser Bolagets verksamhet fram till tillträdesdagen (se bilagor, balans etc) garanterar Säljaren, i den mån ej annat framgår av avtalet och dess bilagor att

- a. Personal ej har nyanställts
- b. Bolaget ej avhänt sig eller förvärvat anläggningstillgång
- c. Bolaget ej upptagit lån eller annan kredit eller ställt säkerhet för egen eller annans förbindelse
- d. utdelning eller därmed jämförlig utbetalning eller åtgärd ej beslutats eller verkställts
- e. Koncernbidrag ej beslutats eller verkställts.

5. Bokslut och redovisning; garanti

Säljaren garanterar att

- a. Bolagets redovisning och för Köparen presenterat bokslut överensstämmer med lag och god redovisningssed och ger en riktig bild av Bolagets ställning
- b. För Köparen presenterat bokslut är riktig i alla delar och upptar Bolagets samtliga tillgångar, skulder, pantar och ansvarsförbindelser.

6. Skatter och avgifter; garanti

Säljaren garanterar att

- a. Bolaget ej har skatteskulder
- b. Bolaget ej är eller kommer att bli föremål för eftertaxering, skattetillägg eller andra liknande åtgärder med avseende på verksamheten fram till Tillträdesdagen

7. Tvister; garanti

Säljaren garanterar att Bolaget ej är inblandat i rättegång, skiljeförfarande eller annan tvist, som kan medföra kostnad, och att tvist ej heller framdeles kommer att uppstå på grund av omständighet hänförlig till tiden före Tillträdesdagen.

8. Övrig information

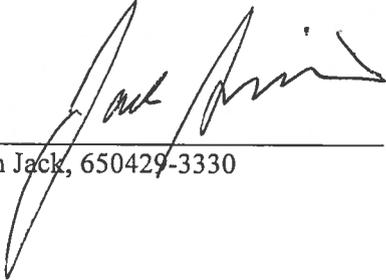
Köparen skall erlägga köpeskillning kontant senast den 2013-11-07. Köpeskillningen kvitteras genom undertecknandet av detta avtal.

Eventuellt utfärdade aktiebrev överlämnas i samband med undertecknandet av detta avtal. Styrelsen ombesörjer att den nya ägaren förs in i aktieboken.

Även sidan 1 och 2 ska signeras. Detta avtal har upprättats i 2 st likalydande exemplar, varav parterna tagit var sitt.

Stockholm 2013-11-07

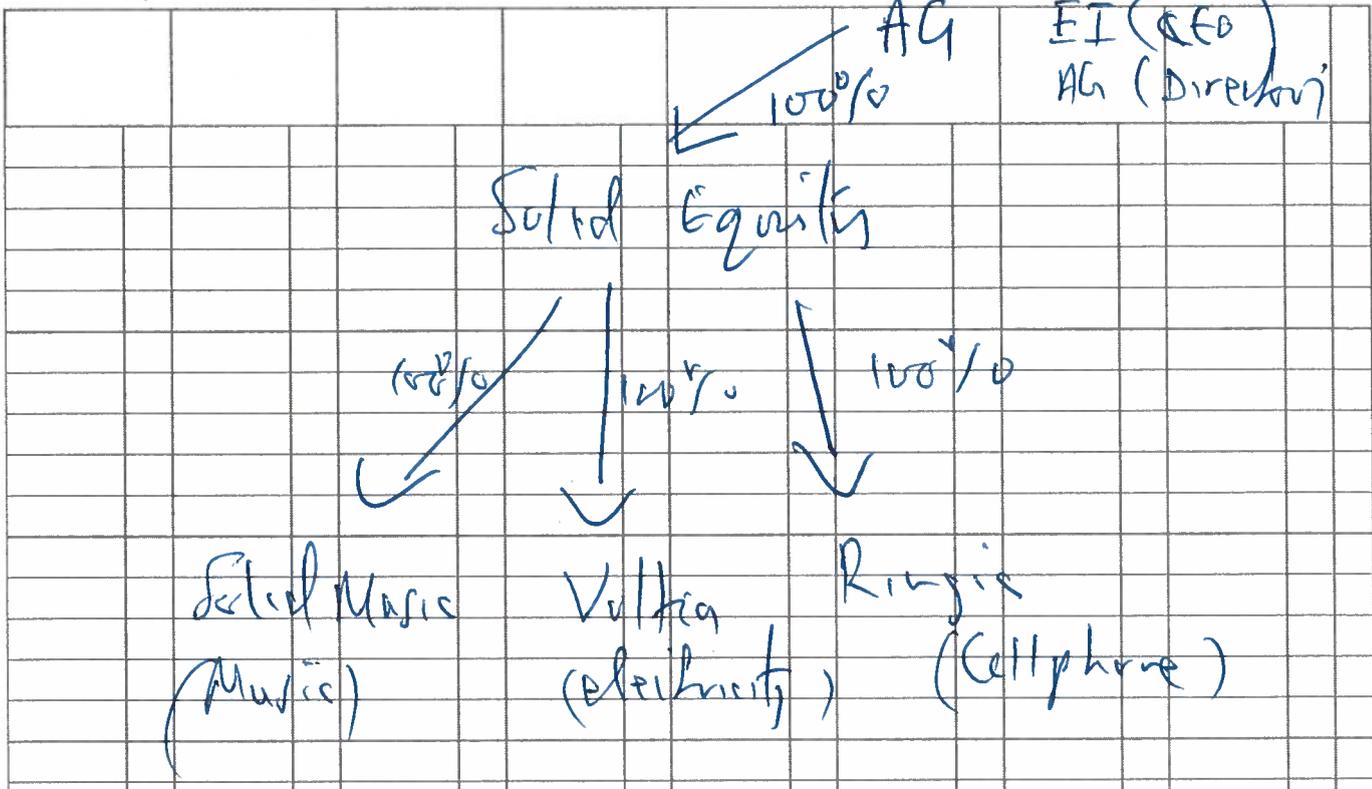
Solid Equity Nordic AB, E-A Ingmanson



Alison Jack, 650429-3330

Client	Mimim Ltd
Subject	Meeting with Emil and Afraw

File No.	Ref.
Prepared by	Date
Reviewed by	Date
Accounting Dates from	to



(100% own) - 15% Feb.

The above group is in Sweden.
 The UK Company will be getting
 commission for introducing Swedish
 people to invest in Pensions/Funds
 in the USA.

Billing will be to USA companies
 (see contract).

EXCLUSIVITY AGREEMENT

THIS Agreement is made effective as of the 8th day of February, 2012.

BETWEEN:

ABSIG, LLC,
a limited liability company formed pursuant to the laws of the State of California
("ABSIG")

-and-

SOLID EQUITY NORDIC AB,
a corporation formed pursuant to the laws of Sweden
("SOLID EQUITY")

-and-

MARK BISHOP,
an individual
("Bishop")

-and-

CRAIG CHANG,
an individual
("Chang")

WHEREAS ABSIG is a corporation which is in the business of identifying, purchasing, selling, credit enhancing, and insuring various financial products in the United States, including, but not limited to, residential and commercial mortgage backed securities, and other asset-backed security products;

AND WHEREAS Bishop and Chang are the key principals of ABSIG;

AND WHEREAS SOLID EQUITY, or subsidiaries or affiliates thereof, has agreed to solicit prospective investors and sell various financial products of ABSIG in Sweden and the rest of the European Union;

AND WHEREAS ABSIG or any of its subsidiaries or affiliates, Bishop and Chang (collectively the "ABSIG Parties") wish to grant to SOLID EQUITY, its subsidiaries and affiliates, an exclusive right to provide information, solicit investors and sell various financial products and mortgage backed securities identified by the ABSIG Parties in the European Union;

NOW THEREFORE in consideration of the foregoing and the mutual covenants contained herein, and for the payment of \$10.00 from SOLID EQUITY to the ABSIG Parties, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

1. INTERPRETATION

1.1 All defined terms used herein have the following meanings:

- (a) **“ABSIG Financial Products”** means all financial products identified or purchased by ABSIG, the ABSIG Parties or any affiliate thereof, in the United States, Canada, or elsewhere, and which, includes but is not limited to residential and commercial backed mortgage securities, and other asset-backed securities.
- (b) **“Agreement”** means this Exclusivity Agreement between ABSIG, SOLID EQUITY (its affiliates and subsidiaries), Bishop and Chang as amended from time to time.
- (c) **“Business Day”** means any day of the year other than a Saturday, Sunday or any day on which major banks are closed for business in Sweden.
- (d) **“Effective Date”** means the date on which this Agreement is executed.
- (e) **“Parties”** means the ABSIG Parties, SOLID EQUITY or its subsidiaries or affiliates, and **“Party”** means any one of them.
- (f) **“Person”** means any individual, partnership, limited partnership, limited liability company, joint venture, syndicate, sole proprietorship, company or corporation with or without share capital, unincorporated association, trust, trustee, executor, administrator or other legal personal representative, regulatory body or agency, government or governmental agency, authority at entity however designated or constituted

1.2 Any reference in this Agreement to gender includes all genders and words importing the singular number only shall include the plural and vice versa.

1.3 The division of this Agreement into Sections and the insertion of headings are for convenient reference only and are not to affect its interpretation.

2. EXCLUSIVITY

2.1 SOLID EQUITY directly or through its subsidiaries or affiliates shall have the exclusive right to contact, provide information and directly or indirectly solicit and sell third party investors (the “Investors”) the right to participate in ABSIG Financial Products in the European Union (the “Exclusivity”).

2.2 The Exclusivity shall also include the ability of SOLID EQUITY, its subsidiaries or affiliates, to invest money of SOLID EQUITY, whether received by way of compounding the Remuneration or not, into ABSIG Financial Products.

2.3 SOLID EQUITY, directly or through its subsidiaries or affiliates, shall receive a percentage of the gross profits received by Investors, a syndication fee or other remuneration as a result of the Exclusivity, which may be negotiated from time to

time between SOLID EQUITY and ABSIG for each of the ABSIG Financial Products (the "Remuneration").

- 2.4 In consideration of the Exclusivity, the ABSIG Parties shall receive a percentage of the gross profits received by Investors, which may be negotiated from time to time by the ABSIG Parties and SOLID EQUITY, or its subsidiaries or affiliates.

3. REMUNERATION

- 3.1 Remuneration is anticipated to consist of (a) up front fees, (b) management income, (c) excess interest income, and (d) Financial Products asset appreciation.

(a) Up front fees to SOLID EQUITY shall be sized at fifteen percent (15%) of invested capital, paid as directed by SOLID EQUITY within five (5) business days, by ABSIG. Up front fees to ABSIG shall be sized at two to five percent (2% - 5%), depending on the economics of each Financial Product, and making sure that the goals of the fund are met.

(b) Intentionally omitted.

(c) Intentionally omitted.

(d) Financial Product asset appreciation will belong to the fund where the Financial Products are managed.

4. EXCLUSIVITY TERM

- 4.1 SOLID EQUITY shall have the Exclusivity from the Effective Date for a period of five (5) years (the "Exclusivity Term").

4.2 This Agreement shall be extended beyond the Exclusivity Term for consecutive renewal periods of one (1) year, unless terminated by SOLID EQUITY, in its sole discretion, and provided that SOLID EQUITY has not committed a breach of this Agreement as is more particularly set forth in Section 9.1 herein (the "Renewal Terms").

5. ABSIG COVENANTS

- 5.1 During the Exclusivity Term, the ABSIG Parties, jointly and severally covenant and agree that they shall support SOLID EQUITY's Exclusivity by providing and supplying all reasonable information, knowledge and experience in the possession of ABSIG with respect to the ABSIG Financial Products, including but not limited to:

(a) supplying content for marketing materials, offering memorandums, due diligence, executive approvals, statements, trust reports, mark-to-market reports, and other documentation necessary or desirable to sell, manage, maintain, etc, financial products;

(b) providing expertise, services and business direction as requested by SOLID EQUITY to facilitate the sale of ABSIG Financial Products; and

- (c) providing expertise and information directly to potential investors to facilitate the sale of ABSIG Financial Products.

6. SOLID EQUITY COVENANTS

- 6.1 SOLID EQUITY covenants and agrees to utilize its best efforts to undertake and perform the terms and conditions of this Agreement and to sell the ABSIG Financial Products.

7. NON-SOLICITATION

- 7.1 The ABSIG Parties covenant, on their own behalf and on behalf of their respective affiliates, associates, shareholders and partners, to and with SOLID EQUITY, its subsidiaries and affiliates, that during the Exclusivity Term, they shall not, other than in the United States and mainland China, on their own behalf or on behalf of or in connection with any other Person, directly or indirectly, in any capacity whatsoever:

- (a) solicit or accept an agreement or other similar documentation for the purchase of an ABSIG Financial Product from any Person except from SOLID EQUITY or its subsidiaries or affiliates; or
- (b) issue ABSIG Financial Products to any Person other than pursuant to the Exclusivity with SOLID EQUITY, its subsidiaries or affiliates.

8. REPRESENTATIONS AND WARRANTIES OF ABSIG

- 8.1 The ABSIG Parties jointly and severally represent and warrant to SOLID EQUITY, and its subsidiaries and affiliates, that:

- (a) it is a limited liability corporation duly incorporated and organized and validly subsisting and in good standing under the laws of the State of California and has taken no steps to dissolve, wind up or otherwise liquidate;
- (b) there are no other agreements between the ABSIG Parties and other parties which are capable of becoming an agreement to provide or sell the ABSIG Financial Products in the European Union;
- (c) neither the entering into of this Agreement nor the performance of same by the ABSIG Parties violates or will violate any agreement, document or instrument to which they are a party or any law, regulation, rule, order, judgment, bylaw or ordinance of any jurisdiction, regulatory body, authority or instrumentality binding the ABSIG Parties;
- (d) there is not any action, proceeding, suit or governmental investigation in progress or pending or threatened which may have an adverse effect on ABSIG;
- (e) all necessary corporate procedures and actions have been taken by ABSIG and all necessary consents and approvals have been obtained by ABSIG to authorize the execution and delivery and performance of this Agreement;

9. REPRESENTATIONS AND WARRANTIES OF SOLID EQUITY

9.1 SOLID EQUITY represents and warrants to the ABSIG Parties that:

- (a) SOLID EQUITY is a corporation duly incorporated and organized and validly subsisting and in good standing under the laws of Sweden and has taken no steps to dissolve, wind up or otherwise liquidate;
- (b) neither the entering into of this Agreement nor the performance of same by SOLID EQUITY violates or will violate any agreement, document or instrument to which SOLID EQUITY is a party or any law, regulation, rule, order, judgment, bylaw or ordinance of any jurisdiction, regulatory body, authority or instrumentality binding SOLID EQUITY;
- (c) there is not any action, proceeding, suit or governmental investigation in progress or pending or threatened which may have an adverse effect on the SOLID EQUITY, its subsidiaries or affiliates;
- (d) all necessary corporate procedures and actions have been taken by SOLID EQUITY and all necessary consents and approvals have been obtained by SOLID EQUITY to authorize the execution and delivery and performance of this Agreement;

10. TERMINATION

10.1 This Agreement may be terminated by either Party by provision of written notice to the other Party if any of the following occurs:

- (a) if either Party commits a material breach of any of its obligations pursuant to this Agreement which is capable of remedy and the breaching Party fails to remedy such breach within thirty (30) Business Days after receipt of written notice from the other party of such breach;
- (b) if either Party ceases its business activities relating to the Exclusivity or takes actions which shall result in the cessation of its business activities;
- (c) if either Party is placed in receivership or undergoes liquidation and dissolution.

10.2 Termination of this Agreement for any cause whatsoever shall not relieve either Party of any liability which at the time of termination has already occurred and accrued to the Party or which may thereafter accrue to the Party in respect of any act or omission prior to such termination.

11. INDEMNIFICATION AND REMEDIES

11.1 The ABSIG Parties shall, jointly and severally, indemnify and save SOLID EQUITY, and its subsidiaries and affiliates harmless of and from any claim, demand, action, cause of action, judgment loss, liability, damage or expense suffered by, imposed upon or asserted against SOLID EQUITY, its subsidiaries or

affiliates as a result of, in connection with or arising out of any material violation, contravention or breach of this Agreement by the ABSIG Parties.

- 11.2 In the event of material violation, contravention or breach of this Agreement by any of the ABSIG Parties, the ABSIG Parties acknowledges that SOLID EQUITY, or its subsidiaries and affiliates, shall be entitled to both temporary and permanent injunctive relief. The right of SOLID EQUITY, its subsidiaries or affiliates to injunctive relief shall be in addition to any and all other remedies available to them and shall not be construed to prevent either of them from pursuing, either consecutively or concurrently, any and all other legal or equitable remedies available to them including the recovery of monetary damages.

12. GENERAL

- 12.1 Any notice or other communication required or permitted to be given hereunder shall be in writing and shall be delivered in person or transmitted by telecopy or similar means of recorded electronic communication, addressed as follows:

- (a) in the case of ABSIG, its affiliates or Mark Bishop to

Attention: Mark Bishop
Facsimile: 949.861.6261
email: mbishop@absig.com
Mobile: +1 949 678 9574
+46 709 93 35 38

- (b) in the case of SOLID EQUITY to:

Attention: Emil Amir Ingmanson
email: emil@solidequity.se
Office: +46 851 72 07 00
Mobile: +46 703 97 81 00

- 12.2 Any such notice or other communication shall be deemed to have been given and received on the day on which it was delivered or transmitted (or, if not delivered or transmitted during usual business hours or if such day is not a Business Day at the place of receipt, on the next following Business Day). A Party may change its address for service from time to time by giving notice to the other Parties in accordance with the foregoing.
- 12.3 Intentionally omitted.
- 12.4 This Agreement may only be amended or otherwise modified by written agreement executed by all of the Parties.
- 12.5 This Agreement constitutes the entire agreement between the Parties pertaining to its subject matter and supersedes all prior agreements, understandings, negotiations

and discussions, whether oral or written, of the Parties in such connection. There are no representations, warranties, conditions or other agreements, express or implied, statutory or otherwise, between the parties in connection with the subject-matter of this Agreement except as specifically set out herein.

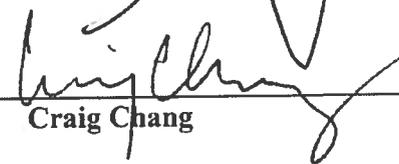
- 12.6 This Agreement shall become effective when executed by the Parties and after that time shall be binding upon and entire to the benefit of the Parties and their respective heirs, executors, administrators and successors and permitted assigns. The benefits under this Agreement shall not be assignable by any Party except with the written consent of the other Party.
- 12.7 Any covenant or provision which is or becomes illegal, invalid or unenforceable shall be severed from this Agreement and be ineffective to the extent of such illegality, invalidity or unenforceability and shall not affect or impair the remaining provisions of this Agreement which shall remain in full force and effect, the intention of the Parties being to provide for the legitimate and reasonable protection of the interests of SOLID EQUITY by providing, without limitation, for the broadest scope, the longest duration and the widest territory allowable by law.
- 12.8 The provisions of this Agreement shall be governed by and construed in accordance with the laws of Sweden applicable therein (excluding any conflict of law, rule or principle that would result in the application of the laws of another jurisdiction).
- 12.9 This Agreement may be executed in any number of counterparts, including by way of electronic transmission, and all such counterparts taken together shall be deemed to constitute one and the same instrument.
- 12.10 If at any time a dispute or disagreement arises out of the performance or the interpretation of this Agreement or any of the rights, duties, obligations or liabilities of the parties pursuant to this Agreement, such dispute shall be promptly and finally resolved between the parties by arbitration proceedings conducted in Sweden. An arbitration award shall be final and binding upon the parties and shall not be subject to appeal. The costs of arbitration proceedings, including solicitor and his own client fees, and any other costs in preparation of the case, shall be borne by the parties in such proportion and manner as provided for in the arbitration award.

[SIGNATURES TO FOLLOW]

IN WITNESS WHEREOF this Agreement has been made by the Parties as of the date first written above.

ABSIG LLC:

By: 
Mark Bishop

By: 
Craig Chang

and;

SOLID EQUITY NORDIC AB:

By: _____
Emil Amir Ingmanson

By: _____
Afram Gergeo

ADDENDUM "A"
TO THE EXCLUSIVITY AGREEMENT, DATED FEBRUARY 8, 2012
BY AND BETWEEN ABSIG LLC AND SOLID EQUITY NORDIC AB

With respect to a bond sale from ABSIG to Traction Fonder on February 17, 2012, described as RALI 2002-QS2 B1, the Remuneration due to Solid Equity Nordic AB under Section 3.1(a) of the Agreement shall be adjusted to twenty percent (20%).

Amount: \$28,779.53
Date: Upon settlement, February 17, 2012
Account name: Solid Equity Nordic AB
Danske Bank
Bagaregatan 25
Nykoping, Sweden S-611 25
Account number: 1367 01 52776
IBAN: SE03 1200 0000 0136 7015 2776
SWIFT: DABASESX

Danske Bank contact information:
Daniel Jacobsson, Deputy Office Manager
daniel.jacobsson@danskebank.se
+46 (0)752-48 25 80 (office)
+46 (0)76-724 65 78 (mobile)

Date: 02/07/2018

Time: 16:50:24

SOLID VENTURE CAPITAL LTD

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Nominal Activity

N/C:		1104		Name:		Investments (Bonds) -T9		Account Balance:		0.00	
No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V B
397	BR	26/02/2013	1205		statement BOAMS Bond	0	T9	2,853,724.37	2,853,724.37	-	R
398	BR	11/04/2013	1205		statement MSAC Bond	0	T9	871,276.98	871,276.98	-	R
399	BR	16/05/2013	1205		statement LMT Bond	0	T9	2,548,528.89	2,548,528.89	-	R
400	BR	18/06/2013	1205		statement BAFC Bond	0	T9	1,780,113.08	1,780,113.08	-	R
414	BP	01/03/2013	1205		statement BOAMS Bond purchase	0	T9	2,353,308.91	2,353,308.91	-	R
415	BP	12/04/2013	1205		statement MSAC Bond purchase	0	T9	698,151.63	698,151.63	-	R
416	BP	21/05/2013	1205		statement LMT Bond Purchase	0	T9	2,044,709.63	2,044,709.63	-	R
417	BP	21/06/2013	1205		statement BAFC Bond Purchase	0	T9	1,446,649.16	1,446,649.16	-	R
420	BP	26/07/2013	1205		statement SAIL Bond purchase	0	T9	13,264,923.65	13,264,923.65	-	R
485	BR	12/07/2013	1205		statement FNLC Bond	0	T9	3,387,375.90	3,387,375.90	-	R
486	BR	12/07/2013	1205		statement GSAA	0	T9	1,799,391.38	1,799,391.38	-	R
487	BP	15/07/2013	1205		statement GSAA Bond purchase	0	T9	1,624,302.32	1,624,302.32	-	R
488	BP	15/07/2013	1205		statement FNLC Bond purchase	0	T9	3,056,444.17	3,056,444.17	-	R
489	BR	24/07/2013	1205		statement SAIL Bond	0	T9	14,685,616.38	14,685,616.38	-	R
766	JD	31/07/2013	1104		ESE Profit from sale of bonds	0	T9	3,437,537.51	3,437,537.51	-	-
Totals:								27,926,026.98	27,926,026.98		
History Balance:											

N/C:		1105		Name:		Corporation tax recoverable		Account Balance:		0.00	
No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V B
849	JD	31/07/2013	1105	ESE	S455 tax for yesr ended 31	0	T9	14,414.75	14,414.75	-	-
3060	BR	06/01/2016	1220		Countêr deposit- Cheque	0	T9	14,458.78		14,458.78	R
4144	JD	31/01/2016	1105	Corp tax	Interest on recoverable Corp	0	T9	44.03	44.03	-	-
Totals:								14,458.78	14,458.78		
History Balance:											

N/C:		1106		Name:		Inter Company- Solid Music AB		Account Balance:		52,856.46 DR	
No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V B
1014	BP	21/08/2014	1200	Cancel	Pmt to Solid Music	0	T0	500.00	500.00		R R
2119	BR	21/08/2014	1200	Cancel	Cancel - see tran 1014	0	T0	500.00		500.00	R R
4021	BP	15/09/2016	1217	INTERCOMP	SOLID MUSIC TRANSFER NR	0	T9	15,784.75	15,784.75	-	R
4573	BP	13/06/2017	1220	SOLID	SOLID MUSIC SW DABASESX	0	T9	37,071.71	37,071.71	-	R
Totals:								53,356.46	500.00		
History Balance:								52,856.46			

N/C:		1107		Name:		Trust Buddy Loan		Account Balance:		0.00	
No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V B
1766	JD	30/04/2015	1107	Moving	OUTWARD PAYMENT	0	T9	762,503.50	762,503.50	-	-
2302	BP	02/06/2015	1206		OUTWARD PAYMENT	0	T9	384,615.38	384,615.38	-	R
2654	JD	31/07/2015	1107	EAGK	Arrangement fee 2% on SEK	0	T9	15,561.30	15,561.30	-	-
2656	JD	31/07/2015	1107	EAGK	Arrangement fee 2% on SEK	0	T9	7,621.95	7,621.95	-	-
2658	JD	31/07/2015	1107	EAGK	Interest receivable on loan on	0	T9	60,113.50	60,113.50	-	-
2660	JD	31/07/2015	1107	EAGK	Interest receivable on loan on	0	T9	59,947.71	59,947.71	-	-
2783	BP	14/08/2015	1206		OUTWARD PAYMENT TB DY	0	T9	552,959.50	552,959.50	-	R
3644	JC	20/07/2016	1107		Trust Buddy loan write off -	0	T9	1,700,078.38		1,700,078.38	-
3646	JC	20/07/2016	1107		Trust Buddy loan write off -	0	T9	143,244.46		143,244.46	-
Totals:								1,843,322.84	1,843,322.84		
History Balance:											

Date: 02/07/2018
Time: 16:50:24

SOLID VENTURE CAPITAL LTD
Nominal Activity

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N/C:		1112		Name:		A.B.S.I.G LLC Loan		Account Balance:		2,319,148.06 DR	
No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V B
2323	BP	06/05/2015	1206		OUTWARD PAYMENT	0	T9	765,624.39	765,624.39	-	R
2372	PI	15/06/2015	RHM	DUMMY	OUTWARD PAYMENT	0	T9	232,929.31	232,929.31	-	-
2662	JD	31/07/2015	1112	EAGK	Interest at 30% per annum	0	T9	65,024.28	65,024.28	-	-
3534	JC	30/04/2016	1112		FOREIGN EXCHANGE	0	T9	3,057.62		3,057.62	-
3584	JD	30/04/2016	1112	REVERSE	Reversal of Tran. 3534	0	T9	3,057.62	3,057.62	-	-
4146	JD	31/07/2016	1112		Loan	0	T9	426,779.95	426,779.95	-	-
4320	BP	05/09/2016	1215	LOAN	ABSIG LLC - LOAN	0	T9	150,732.08	150,732.08	-	R
4589	JD	31/07/2017	1112	ESE	Loan interest for the year per	0	T9	678,058.05	678,058.05	-	-
Totals:								2,322,205.68		3,057.62	
History Balance:								2,319,148.06			

N/C:		1113		Name:		Inter Company - Metropolitan Venture		Account Balance:		0.00	
No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V B
2357	JD	31/07/2015	1113	Intercompa	Intercompany split -	0	T9	7,075.30	7,075.30	-	-
2717	BP	14/09/2015	1200	METROPOLI	EQUIOM FEE NO. 1507269 BBP	0	T9	1,190.70	1,190.70	-	R
3648	JC	20/07/2016	1113		Metropolitan loan write off	0	T9	8,266.00		8,266.00	-
Totals:									8,266.00	8,266.00	
History Balance:											

N/C:		1114		Name:		Inter Company - Boardwalk Ltd		Account Balance:		1,920.00 DR	
No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V B
2359	JD	31/07/2015	1114	Intercompa	Intercompany split -	0	T9	9,632.59	9,632.59	-	-
2709	BP	03/08/2015	1200	BOARDWAL	EQUIOM FEE NO. 002569303	0	T9	1,348.20	1,348.20	-	R
3066	PI	17/11/2015	EQUIOM	INTERCO	EQUIOM FEE NO. 1510515 BBP	0	T9	2,097.16	2,097.16	-	-
3191	PI	19/10/2015	BWLTD		Per Emil/ESE Emil paid to	0	T9	3,043.76	3,043.76	-	-
4072	JC	31/07/2016	1114		Boardwalk Ltd (IOM) loan	0	T9	16,121.71		16,121.71	-
4438	BP	21/03/2017	1220	£4080.00	EA ASSOCIATES - BOARDWALK	0	T9	1,920.00	1,920.00	-	R
Totals:									18,041.71	16,121.71	
History Balance:									1,920.00		

N/C:		1115		Name:		Inter Company - Zeptunus		Account Balance:		0.00	
No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V B
2361	JD	31/07/2015	1115	Intercompa	Intercompany split	0	T9	3,561.00	3,561.00	-	-
4074	JC	31/07/2016	1115		Zeptunus Ltd loan written off	0	T9	3,561.00		3,561.00	-
Totals:									3,561.00	3,561.00	
History Balance:											

Nominal Activity

N/C: 1205 Name: Close Brothers Seydler Bank a/c 200000728 CLOSED Account Balance: 3.11 DR

No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V	B
397	BR	26/02/2013	1205	statement	BOAMS Bond	0	T9	2,853,724.37	2,853,724.37		-	R
398	BR	11/04/2013	1205	statement	MSAC Bond	0	T9	871,276.98	871,276.98		-	R
399	BR	16/05/2013	1205	statement	LMT Bond	0	T9	2,548,528.89	2,548,528.89		-	R
400	BR	18/06/2013	1205	statement	BAFC Bond	0	T9	1,780,113.08	1,780,113.08		-	R
414	BP	01/03/2013	1205	statement	BOAMS Bond purchase	0	T9	2,353,308.91		2,353,308.91	-	R
415	BP	12/04/2013	1205	statement	MSAC Bond purchase	0	T9	698,151.63		698,151.63	-	R
416	BP	21/05/2013	1205	statement	LMT Bond Purchase	0	T9	2,044,709.63		2,044,709.63	-	R
417	BP	21/06/2013	1205	statement	BAFC Bond Purchase	0	T9	1,446,649.16		1,446,649.16	-	R
420	BP	26/07/2013	1205	statement	SAIL Bond purchase	0	T9	13,264,923.65		13,264,923.65	-	R
421	BP	15/07/2013	1205	statement	Bank charges	0	T9	6,804.79		6,804.79	-	R
423	PA	28/02/2013	SEN-AB-\$	statement	Payment on Account	0	T9	85,192.23		85,192.23	-	R
425	PP	28/02/2013	SEN-AB-\$	statement	Purchase Payment	0	T9	30,669.20		30,669.20	-	R
441	PA	05/03/2013	SVCMLT	statement	Purchase Payment	0	T9	308,284.64		308,284.64	-	R
443	PA	12/04/2013	SEN-AB-\$	statement	Purchase Payment	0	T9	67,117.70		67,117.70	-	R
445	PA	18/04/2013	SOLIDMU	statement	Payment on Account	0	T9	5,390.87		5,390.87	-	R
446	PA	18/04/2013	SEN-AB-\$	statement	Purchase Payment	0	T9	117,925.32		117,925.32	-	R
448	PA	03/05/2013	SEN-AB-\$	statement	Purchase Payment	0	T9	66,299.37		66,299.37	-	R
450	PA	21/05/2013	SVCMLT	statement	Purchase Payment	0	T9	305,099.23		305,099.23	-	R
452	PA	21/05/2013	SEN-AB-\$	statement	Purchase Payment	0	T9	169,499.57		169,499.57	-	R
454	PA	21/06/2013	SEN-AB-\$	statement	Purchase Payment	0	T9	166,673.33		166,673.33	-	R
456	PA	01/07/2013	SVCMLT	statement	Purchase Payment	0	T9	230,475.66		230,475.66	-	R
458	PA	17/07/2013	SEN-AB-\$	statement	Purchase Payment	0	T9	136,489.89		136,489.89	-	R
460	PP	17/07/2013	SVCMLT	statement	Purchase Payment	0	T9	170,612.36		170,612.36	-	R
466	PP	17/07/2013	BOARD(\$)	statement	Purchase Payment	0	T9	170,612.36		170,612.36	-	R
468	PA	26/07/2013	BOARD(\$)	statement	Purchase Payment	0	T9	504,442.46		504,442.46	-	R
470	PP	26/07/2013	SVCMLT	statement	Purchase Payment	0	T9	504,442.46		504,442.46	-	R
473	PP	26/07/2013	SEN-AB-\$	statement	Purchase Payment	0	T9	134,517.99		134,517.99	-	R
475	PA	05/03/2013	ABSUS(\$)	statement	Payment on Account	0	T9	72,579.79		72,579.79	-	R
485	BR	12/07/2013	1205	statement	FNLC Bond	0	T9	3,387,375.90	3,387,375.90		-	R
486	BR	12/07/2013	1205	statement	GSA A	0	T9	1,799,391.38	1,799,391.38		-	R
487	BP	15/07/2013	1205	statement	GSA A Bond purchase	0	T9	1,624,302.32		1,624,302.32	-	R
488	BP	15/07/2013	1205	statement	FNLC Bond purchase	0	T9	3,056,444.17		3,056,444.17	-	R
489	BR	24/07/2013	1205	statement	SAIL Bond	0	T9	14,685,616.38	14,685,616.38		-	R
778	PP	31/07/2013	SVCMLT		Purchase Payment	0	T9	147,035.76		147,035.76	-	R
780	PA	31/07/2013	SVCMLT		Payment on Account	0	T9	147,035.76		147,035.76	-	R
834	JD	31/07/2013	1205	REVAL	Foreign Bank Revaluation	0	T9	143,142.98	143,142.98		-	N
1243	JC	03/07/2014	1205	TRANS	Bank Transfer Solid Venture	0	T9	8,669.52		8,669.52	-	R
1248	BR	08/08/2013	1205		Ueberweisung - MBS Bond	0	T9	416,359.54	416,359.54		-	R
1249	BR	08/08/2013	1205		Ueberweisung - MBS Bond	0	T9	16,279.22	16,279.22		-	R
1250	BR	08/08/2013	1205		Effektenverkauf - MBS Bond	0	T9	3,941,347.26	3,941,347.26		-	R
1254	BP	21/08/2013	1205		Ueberweisung - Sales	0	T9	130,233.77		130,233.77	-	R
1255	BP	26/08/2013	1205		Ueberweisung - Sales	0	T9	250,700.01		250,700.01	-	R
1256	BP	20/08/2013	1205		Ueberweisung - Sales	0	T9	136,745.46		136,745.46	-	R
1257	BP	26/08/2013	1205		Ueberweisung - Sales	0	T9	250,700.01		250,700.01	-	R
1258	BP	08/08/2013	1205		Effektenkauf - MBS Bond	0	T9	462,658.19		462,658.19	-	R
1259	BP	19/08/2013	1205		Ueberweisung - MBS Bond	0	T9	3,166,451.47		3,166,451.47	-	R
1308	JC	31/07/2014	1205	REVAL	Foreign Bank Revaluation	0	T9	1,225.48		1,225.48	-	N
2632	JD	31/07/2015	1205	REVAL	Foreign Bank Revaluation	0	T9	6.40	6.40		-	N
2872	JD	31/10/2015	1205	REVAL	Foreign Bank Revaluation	0	T9	2.78	2.78		-	N
3007	BP	31/12/2015	1205			0	T9	0.01		0.01	-	R
3008	BR	31/12/2015	1205			0	T9	0.01	0.01		-	R
4087	JD	13/01/2017	1205	REVAL	Foreign Bank Revaluation	0	T9	3.47	3.47		-	N
4170	BP	31/12/2015	1205	closing	Final balance w/o to bank	0	T9	94.51		94.51	-	N
4175	BR	31/12/2015	1205		Adjust Close brothers final	0	T9	3.47	3.47		-	N
4176	JC	13/01/2017	1205	REVAL	Foreign Bank Revaluation	0	T9	0.36		0.36	-	R
Totals:									32,443,172.11	32,443,169.00		
History Balance:										3.11		

Nominal Activity

N/C:		4900		Name: Interest Received		Account Balance:		2.73 CR				
No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V	B
767	JC	31/07/2013	4900	ESE	Profit from sale of bonds	0	T9	3,437,537.51		3,437,537.51	-	-
887	JD	31/07/2013	4900	Ledger	Ledger Year End	0	T9	3,437,537.51	3,437,537.51		-	-
1248	BR	08/08/2013	1205		Ueberweisung - MBS Bond	0	T9	416,359.54		416,359.54	-	R
1249	BR	08/08/2013	1205		Ueberweisung - MBS Bond	0	T9	16,279.22		16,279.22	-	R
1250	BR	08/08/2013	1205		Effektenverkauf - MBS Bond	0	T9	3,941,347.26		3,941,347.26	-	R
1258	BP	08/08/2013	1205		Effektenkauf - MBS Bond	0	T9	462,658.19	462,658.19		-	R
1259	BP	19/08/2013	1205		Ueberweisung - MBS Bond	0	T9	3,166,451.47	3,166,451.47		-	R
1317	JD	31/07/2014	4900	Ledger	Ledger Year End	0	T9	744,876.36	744,876.36		-	-
2655	JC	31/07/2015	4900	EAGK	Arrangement fee 2% on SEK	0	T9	15,561.30		15,561.30	-	-
2657	JC	31/07/2015	4900	EAGK	Arrangement fee 2% on SEK	0	T9	7,621.95		7,621.95	-	-
3141	JD	31/07/2015	4900	Ledger	Ledger Year End	0	T9	23,183.25	23,183.25		-	-
3729	BR	29/07/2016	1221		Credit Interest received	0	T9	0.86		0.86	-	R
4053	BR	31/08/2016	1221		Credit Interest Received	0	T9	1.06		1.06	-	R
4054	BR	30/09/2016	1221		Credit Interest Received	0	T9	1.03		1.03	-	R
4055	BR	31/10/2016	1221		Credit Interest Received	0	T9	0.64		0.64	-	R
4465	JD	31/07/2016	4900	Ledger	Ledger Year End	0	T9	0.86	0.86		-	-
Totals:								7,834,707.64	7,834,710.37			
History Balance:										2.73		

N/C:		4901		Name: Royalties Received		Account Balance:		0.00	
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No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V	B
**** No Transactions ***												

N/C:		4902		Name: Commissions Received		Account Balance:		0.00	
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No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V	B
**** No Transactions ***												

N/C:		4903		Name: Insurance Claims		Account Balance:		0.00	
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No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V	B
**** No Transactions ***												

N/C:		4904		Name: Rent Income		Account Balance:		0.00	
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No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V	B
**** No Transactions ***												

N/C:		4905		Name: Distribution and Carriage		Account Balance:		0.00	
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No	Type	Date	Account	Ref	Details	Dept	T/C	Value	Debit	Credit	V	B
**** No Transactions ***												

Date: 02/07/2018

SOLID VENTURE CAPITAL LTD

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Time: 16:58:58

Supplier Activity (Summary)

A/C: EA Name: EA ASSOCIATES

Contact:

Tel:

No	Items	Type	Date	Ref	Details	Value	O/S	Debit	Credit
4	1	PI	01/08/2012	1	Accounts y/e 31 Jul.	1,116.00	0.00		1,116.00
5	1	PI	06/09/2012	2	Meetings & Sales invoice	570.00	0.00		570.00
31	1	PP	31/05/2012	st 3	Purchase Payment	1,116.00	0.00	1,116.00	
60	1	PP	06/09/2012		Purchase Payment	570.00	0.00	570.00	
61	1	PI	06/09/2012	13	VAT Registration	210.00	0.00		210.00
62	1	PP	06/09/2012		Purchase Payment	210.00	0.00	210.00	
70	1	PA	30/10/2012	st11	DEPOSIT	7,200.00	0.00	7,200.00	
104	1	PI	27/12/2012	18	30940 - Company secretarial	421.00	0.00		421.00
138	1	PA	14/12/2012	st15	IOM COMPANY	3,600.00	0.00	3,600.00	
158	1	PP	27/12/2012	st16	Purchase Payment	421.00	0.00	421.00	
159	1	PA	27/12/2012	st16	Payment on Account	1,302.00	0.00	1,302.00	
173	1	PI	27/12/2012	26	30894-VAT Q/E 31/10/12	1,302.00	0.00		1,302.00
230	1	PI	28/02/2013	32	31777- Change of Dir.	72.00	0.00		72.00
231	1	PI	09/04/2013	33	31954- VAT q/e 31/01/13	864.00	0.00		864.00
269	1	PP	28/02/2013	st23	Purchase Payment	72.00	0.00	72.00	
298	1	PP	09/04/2013	st25	Purchase Payment	864.00	0.00	864.00	
323	1	PI	13/05/2013	48	32165-Accounts y/e 31.07.12	3,912.00	0.00		3,912.00
324	1	PI	09/07/2013	49	32515 - VAT q/e Apr. 2013	546.00	0.00		546.00
365	1	PP	13/05/2013	st30	Purchase Payment	3,912.00	0.00	3,912.00	
379	1	PP	09/07/2013	st34	Purchase Payment	546.00	0.00	546.00	
657	1	PI	17/01/2014	82	Bookkeeping QE 31/10/13	390.00	0.00		390.00
658	1	PI	17/01/2014	Cancel	Annual Registered Office Fee	421.00	0.00		421.00
659	1	PI	17/01/2014	84	Bookkeeping QE 31/07/13	1,560.00	0.00		1,560.00
799	1	PI	01/04/2014	98	Bookkeeping QE 31/01/14	828.00	0.00		828.00
853	2	PI	30/10/2012	Dummy	Roxy Tiger incorporation fees	7,200.00	0.00		7,200.00
855	1	PI	14/12/2012	Dummy	Zeptunus Ltd incorporation	3,600.00	0.00		3,600.00
909	1	PP	01/04/2014		Purchase Payment	828.00	0.00	828.00	
959	1	PI	18/08/2014	105	Bookkeeping & VAT	828.00	0.00		828.00
983	1	PP	13/08/2014		Purchase Payment	828.00	0.00	828.00	
1154	2	PI	18/11/2014	Cancel	Accounts & CT Return	6,912.00	0.00		6,912.00
1156	1	PI	23/01/2015	107	Professional Services for	780.00	0.00		780.00
1157	1	PI	23/01/2015	108	Professional Services for	504.00	0.00		504.00
1158	1	PI	23/01/2015	109	Company Secretarial forms	439.00	0.00		439.00
1159	1	PP	18/11/2014		Purchase Payment	3,500.00	0.00	3,500.00	
1199	1	PP	23/01/2015		Purchase Payment	5,135.00	0.00	5,135.00	
1270	1	PC	17/01/2014	Cancel	Cancel - see tran 658	421.00	0.00	421.00	
1271	1	PI	17/01/2014	83	Annual Registered Office Fee	421.00	0.00		421.00
1272	2	PC	18/11/2014	Cancel	Cancel - see tran 1154	6,912.00	0.00	6,912.00	
1274	2	PI	18/11/2014	106	Accounts & CT Return	6,912.00	0.00		6,912.00
1383	1	PI	12/03/2015	115	VAT QE 31/01/15	1,440.00	0.00		1,440.00
1384	1	PP	12/03/2015		Purchase Payment	1,440.00	0.00	1,440.00	
1663	1	PI	12/02/2015	116	Mr A Gergeo	300.00	0.00		300.00
1664	1	PI	13/02/2015	117	Mr E A Ingmanson	300.00	0.00		300.00
1665	1	PC	13/02/2015		Moving payment from	300.00	0.00	300.00	
1666	1	PC	13/02/2015		Moving payment from	300.00	0.00	300.00	
2144	2	PI	07/05/2015	125	Accounts & CT return YE 31	9,312.00	0.00		9,312.00
2146	1	PP	07/05/2015		Purchase Payment	9,312.00	0.00	9,312.00	
2156	1	PI	15/06/2015	126	VAT QE 30/04/15	2,040.00	0.00		2,040.00
2157	1	PP	15/06/2015		Purchase Payment	2,040.00	0.00	2,040.00	
2369	1	PC	31/07/2015		Paid by Emil	390.00	0.00	390.00	
2370	1	PC	31/07/2015		Paid by Emil	1,560.00	0.00	1,560.00	
2371	1	PC	31/07/2015		Paid by Emil	421.00	0.00	421.00	
2719	1	PA	14/09/2015	51914	Payment on Account	3,720.00	0.00	3,720.00	
2736	1	PA	27/10/2015	52502	Payment on Account	312.00	0.00	312.00	
2825	1	PI	27/10/2015	221	Dealing with director	312.00	0.00		312.00
2826	1	PI	14/09/2015	222	VAT QE 31/07/15	3,720.00	0.00		3,720.00
2915	1	PA	04/11/2015	EA	Payment on Account	312.00	0.00	312.00	
2929	1	PA	04/11/2015	EA	Payment on Account	126.00	0.00	126.00	
2968	1	PA	18/12/2015	EA	Payment on Account	439.00	0.00	439.00	
3004	1	PI	04/11/2015	254	2nd Interim Fee YE Accounts	7,793.00	0.00		7,793.00

FINDERS FEE AGREEMENT

between

Solid Venture Capital Ltd.
869 High Road
London N12 8Q4
Great Britain

– hereinafter referred to as “**Finder**” –

and

Close Brothers Seydler Bank AG
Schillerstraße 27-29
60313 Frankfurt am Main
Germany

– hereinafter referred to as “**CBSB**” –

– the Finder and CBSB also referred to each individually as a “**Party**” and collectively as
the “**Parties**” –

the following Agreement is concluded:



Preamble

- (A) CBSB has many years of experience supporting companies as lead manager, global coordinator and bookrunner in connection with securities issues, such as IPOs, capital increases and corporate bonds.
- (B) The Finder has a good network of clients which could be interested in entering into a business relationship with CBSB.
- (C) CBSB wishes to use the Finder's connections to potential investors amongst its customers for the placement of securities within the scope of capital market transactions in which it is involved, while the Finder wishes to act as Finder for CBSB on a regular basis.
- (D) The Finder has introduced the client "Traction High Yield Fund" org.n. 515602-5537 (hereinafter referred to as "**the Fund**") who is interested in investing into and/or subscribing for securities where CBSB is acting as lead manager, bookrunner etc. in the course of an Equity Capital Markets (ECM) or Debt Capital Markets (DCM) transaction.

The purpose of this Agreement is to determine the fee arrangement in case of a successful allocation of securities to the Fund.

1 Activities of CBSB

- 1.1 CBSB will inform the Fund and/or the Finder from time to time about capital market transactions planned by CBSB within the scope of which a placement of securities to investors shall take place (in particular, share or corporate bond issues) and for which, according to CBSB's view, the Fund would be eligible to subscribe.
- 1.2 Provided the Fund and/or the Finder has expressed to CBSB his interest in subscribing within the scope of a particular planned capital market transaction, CBSB shall provide the Fund with a set of the information material available to it for the placement, such as exposé, research report and, if applicable, a sales prospectus of the respective issuer that has been approved by the competent authority, for internal use and inform the Fund in detail about the offer, in particular, the time schedule and type of offer (public offer/private placement to institutional investors).

2 Activities of the Finder

- 2.1 Within the timeframe set for the transaction, the Finder shall contact customers selected by it and offer to them the respective securities for subscription, approaching, however, exclusively such customers who are legally eligible to make such subscription within the scope of the respective offer.

3 Notification Duties, Representations

- 3.1 The Finder acknowledges that the final terms of the offer shall be amicably agreed between the respective issuer and CBSB and, to such extent, CBSB acts in its own discretion with respect to the placeability of the securities and not in the Finder's nor the Fund's interest.

4 Term of Agreement

- 4.1 This Agreement shall take effect with its signing and is entered into for an indefinite period of time. It may be terminated with a three months' notice to the end of a calendar month.
- 4.2 The mutual rights of CBSB and the Finder to terminate this Agreement at any time for good cause by written notice shall remain unaffected thereby.
- 4.3 The termination of this Agreement shall not affect the claims acquired by the Parties until the termination date.
- 4.4 The provisions of clause 6 (confidentiality), clause 7 (exclusion of liability), and clause 9 (applicable law and place of jurisdiction) shall survive the termination of this Agreement.

5 Remuneration

- 5.1 For the provision of subscription orders under this Agreement the Finder shall, in case of the successful allocation of securities to the Fund following payment of the purchase price for the securities by the Fund, receive a fee which will be discussed and agreed on a case by case basis. The Parties understand that the fee is exempt from value added tax.
- 5.2 In advance of each transaction the Finder's fee will be determined on a case to case basis and will be communicated per Email. Once an order has been placed and leads

to an allocation, the Finder will get a trade confirmation to eai@solidequity.se and a separate mail with the amount of the agreed Fee will be send.

- 5.3 The Finder will send an invoice to CBSB in EUR. The invoice has to be payed 3 working days after the valuation date of the trade to the following bank account.

Solid Equity
Barclays Bank, Sort Code 20-95-61
Account Number 33313980
IBAN GB04 BARC 2095 6133 3139 80

- 5.4 There is no obligation to reimburse any other expenses.
- 5.5 The obligations maybe incumbent on the Finder pursuant to Section 31d German Securities Trading Act (*WpHG*) are hereby pointed out to the Finder (Handling and disclosure of inducements received by third parties to the Fund).

6 Confidentiality

- 6.1 The Parties undertake to treat confidential any agreements made herein and any information obtained within the context of the performance of this Agreement and, in particular, not to disclose such information to third parties, unless the other Party has given its prior written consent to such disclosure or there is a statutory obligation to do so.
- 6.2 Third parties within the meaning of clause 6.1 shall not include the staff members, auditors, legal and tax advisors of the Parties or other persons of the respective Party who are bound by professional secrecy.
- 6.3 If there is a statutory obligation to disclose or otherwise provide information, the Party which is subject to such statutory obligation shall, immediately after having obtained knowledge thereof, inform the respective other Party of the information to be disclosed, the person to which it is to be disclosed and the reason for such disclosure.
- 6.4 The confidentiality obligations continue to apply on unchanged conditions following the termination of the Agreement.

7 Liability, no mutual representation

- 7.1 CBSB does not assume liability for the accuracy of any information provided by third parties (including Close Brothers Seydler Research AG). In particular, CBSB shall not

be liable for any information material from issuers which it has submitted to the Finder or the Fund for the purpose of information on a particular offer.

None of the Parties shall be entitled to issue any legally effective statement on behalf of the respective other Party or act as the respective other Party's representative. Moreover, the Finder shall not be entitled to offer or render investment services (*Wertpapierdienstleistungen*) or ancillary investment services (*Wertpapiernebenleistungen*) within the meaning of the German Securities Trading Act to third parties in the name of CBSB. Externally, the Parties shall not give the impression to be a member of staff or part of the organisation of the respective other Party. Vis-à-vis its customers, the Finder shall act for its own account.

- 7.2 The Finder shall release CBSB and its legal representatives and employees upon first request from any and all claims, obligations, damages and costs, including costs for the defence or legal advice in any pending or imminent legal proceedings, that arise due to claims being asserted against CBSB and its legal representatives and employees by third parties to which securities were offered by the Finder within the scope of a certain transaction. The obligation of the Finder pursuant to this clause 7.3 shall not be affected by the termination of the Finder's assignment.

8 Delegation

- 8.1 The Finder is not entitled to delegate its rights and obligations under this Agreement to any other person or company.

9 Other provisions

- 9.1 Ancillary agreements to this Agreement do not exist. Amendments or supplements to this Agreement must be made in writing in order to be valid. This shall also apply to any amendment or waiver of this written form requirement.
- 9.2 Should any of the provisions of this Agreement be or become invalid, the validity of the remaining provisions of this Agreement shall not be affected thereby. The same applies to any omission contained in this Agreement. Any invalid provision or omission contained in this Agreement shall be replaced or corrected by a valid provision which reflects as closely as possible the economic purpose intended by the Parties.
- 9.3 This Agreement and the legal relationships established between the Finder and CBSB shall be governed by German law. The place of jurisdiction and performance

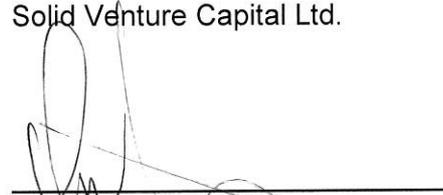
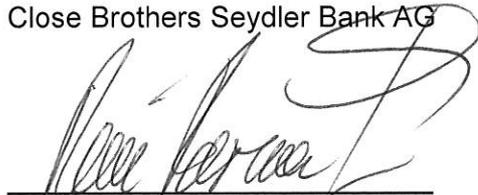
for all claims arising under or in connection with this Agreement is Frankfurt am Main, Germany.

Frankfurt am Main, 27th November 2012

London,

Close Brothers Seydler Bank AG

Solid Venture Capital Ltd.



René Parmantier
CEO Board Member - Markets

E-A Higman
CEO Board Member



Holger Gröber
Board Member – Finance & Administration

Board Member

Emailed to client on 5/3/14

24.02.2014

Solid Venture Capital Ltd.
869 High Road
London N12 8QA

Kundennummer: 728
Jahressteuerbescheinigung für das Kalenderjahr 2013

Dear Sirs,

Sie erhalten heute Ihre Jahressteuerbescheinigung für das vergangene Jahr.

Diese Steuerbescheinigung enthält somit Angaben über die von Ihnen erzielten Einkünfte aus Kapitalvermögen, die dem Kalenderjahr 2013 zuzurechnen sind.

Wir bitten Sie, unsere Angaben sorgfältig zu prüfen, da wir für die Richtigkeit und Vollständigkeit keine Gewähr übernehmen können. Einwendungen richten Sie bitte unverzüglich nach Zugang schriftlich an unsere Interne Revision.
Gemäß unseren Allgemeinen Geschäftsbedingungen gilt die Unterlassung rechtzeitiger Einwendungen als Genehmigung.

Mit freundlichen Grüßen

Close Brothers Seydler
Bank AG

Maschinelle Belegerstellung ohne Unterschrift

Kundennummer: 728

24.02.2014
StB-Seite 2

Kapitalerträge im Sinne des § 43 Abs. 1 Satz 1
Nr. 8 und 10 bis 12 EStG EUR

Kapitalerträge im Sinne des § 43 Abs. 1 Satz 1
Nr. 9 EStG EUR

(ohne Erträge aus der Veräußerung / Rückgabe von Investmentanteilen)

> davon: Erträge, die dem Teileinkünfteverfahren
unterliegen EUR

Erträge aus der Veräußerung / Rückgabe von
Investmentanteilen im Sinne des § 8 Abs. 6 InvStG EUR

Ersatzbemessungsgrundlage im Sinne des § 43a
Abs. 2 Satz 7, 10, 13 und 14 EStG EUR

Enthalten in den bescheinigten Kapitalerträgen

— Ausländischer thesaurierender Investmentfonds
vorhanden
nur nachrichtlich:
Höhe der ausschüttungsgleichen Erträge aus
ausländischen thesaurierenden Investmentver-
mögen und Mehr-/Mindestbeträge aus intrans-
parenten Fonds EUR

— Im Zeitpunkt der Erstellung dieser Bescheini-
gung waren nicht alle Erträge der für Sie ver-
wahrten ausländischen thesaurierenden Invest-
mentvermögen bekannt. Wir weisen Sie darauf
hin, dass Sie in der Steuererklärung sämtliche
Erträge anzugeben haben.

Bei Veräußerung / Rückgabe von Anteilen an
ausländischen thesaurierenden Investmentfonds:

Summe der als zugeflossen geltenden, noch nicht
dem Steuerabzug unterworfenen Erträge aus An-
teilen an ausländischen Investmentvermögen
(§ 7 Abs. 1 Satz 1 Nr. 3 InvStG) EUR

(Diese Summe ist in der bescheinigten Höhe der Kapitalerträge enthalten
und bei der Einkünfteermittlung abzuziehen.)

Kapitalertragsteuer EUR

Solidaritätszuschlag EUR

Leistungen aus dem steuerlichen Einlagekonto
(§ 27 Abs. 1 - 7 KStG) EUR

Maschinelle Belegerstellung ohne Unterschrift

Solid Venture Capital Ltd.

Depot Nr. 900728

Frankfurt / Main, 24.02.2014

869 High Road

London N12 8AQ

Vereinigtes Königreich ohne

Erklärungen zu den Abkürzungen finden Sie in den
"ERLÄUTERUNGEN".
Sämtliche Beträge sind in Euro angegeben.

AUSLÄNDISCHE KAPITALERTRÄGE
aus verzinslichen Wertpapieren (einschließlich Stückzinsen)

Zahltag	WKN	Wertpapierbezeichnung	Zeitraum/Hinweis	Zins	Stückzins	Gewinn	Ersatzb. anr. KEST	anr. SolZ
25.07.13	A0G4W9	STR.ASS.INV.LT 06-4 06/36	VERKAUF		9232,74			
12.07.13	A0UQ7T	FIRST NLC TR. 05-3 2035	VERKAUF		2935,19			
26.02.13	A1HGFK	BOFA MTG 04-L TR.2035 B-1	VERKAUF		20223,48			
12.04.13	A1HH57	MS ABS C.TR.03-NC8 03/33	VERKAUF		4469,10			
17.05.13	A1HKS8	LEHMAN MTG TR.08-6 08/47	VERKAUF		10108,72			
20.06.13	A1HMBW	BOFA FDG 04-1 TR. 2034 B2	VERKAUF		9263,40			
12.07.13	A1HNCO	GSAA H.EQ.T.06-6 2036 AF7	VERKAUF		5356,31			
16.08.13	A1HPZX	ML ALTERN.N.A.07-A2 07/37	VERKAUF		3979,75			
		ZWISCHENSUMMEN USA			65568,69			
SUMMEN				0,00	65.568,69		0,00	0,00

FOLGESEITE: 2

Fup bilaga 5

Solid Venture Capital Ltd.

Kunden Nr. 728

Frankfurt / Main, 24.02.2014

869 High Road

London N12 8AQ
Vereinigtes Königreich ohne

E R L Ä U T E R U N G E N

AUSLÄNDISCHE KAPITALERTRÄGE aus verzinslichen Wertpapieren (einschließlich Stückzinsen)

Zins	Kapitalerträge im Sinne des § 43 Abs. 1 Satz 1 Nr. 7 EStG
Stückzins	Kapitalerträge im Sinne des § 43 Abs. 1 Satz 1 Nr. 8 und 10 bis 12 EStG
Gewinn	Kapitalerträge im Sinne des § 43 Abs. 1 Satz 1 Nr. 8 und 10 bis 12 EStG

Ersatzb.	Ersatzbemessungsgrundlage im Sinne des § 43a Abs. 2 Satz 7, 10, 13 und 14 EStG
anr. KESt	Kapitalertragsteuer
anr. SolZ	Solidaritätszuschlag
Quellensteuer	einbehaltene ausländische Quellensteuer
US-Quellenst.	einbehaltene Quellensteuer auf Grundlage Doppelbesteuerungsabkommen mit den Vereinigten Staaten von Amerika

Hinweis: Für Kapitalerträge im Sinne des § 43 Abs. 1 S.1 Nr. 8 und 10 bis 12 EStG sowie § 43a Abs. 2 S. 7, 10, 13 und 14 EStG erfolgt die Ab-
standnahme vom Steuerabzug gemäß § 43 Abs. 2 EStG. Ferner sind die Werte nicht in der Steuerbescheinigung auszuweisen.

FOLGESEITE: 3

Solid Venture Capital Ltd.

Kunden Nr. 728

Frankfurt / Main, 24.02.2014

869 High Road

London N12 8AQ
Vereinigtes Königreich ohne

Die nachfolgend aufgeführten Erträge bilden die Summen der einzelnen Aufstellungen pro Konto / Depot. Ein Ausweis der entsprechenden Summen in der Jahressteuerbescheinigung 2013 erfolgt nur, sofern ein entsprechender Ausweis gemäß dem amtlichen Muster und der entsprechenden Hinweise vorgesehen ist.
Wir empfehlen Ihnen die Einholung eines fachkundigen Rats Ihres Steuerberaters.

Z U S A M M E N S T E L L U N G

Beträge in EUR

Solid Equity Nordic AB

Invoice

Invoice No / Customer No

201211 3

Invoice date

2012-10-29

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson

Your order No

Terms of delivery

Transported by

Delivery date 2012-10-29

Customer VAT-No GB140693910

Our reference

Terms of payment 10 dagar netto

Date due 2012-11-08

Penalty interest 11,00 %

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
------------	--------------	--------------------	------	------------	----------	-------

	Sales Comission					25 000,00
	October 2012					

Net						TO PAY
25 000,00					GBP	25 000,00

BIC	Account number	Bank	Address
DABASESX	1367 01 52776	Danske Bank	Bagaregatan 25
Country code	IBAN		
SE	SE031200000013670152776		SE-611 25 Nyköping

Address	Telephone number
Box 47	+46-46 8 517 207 00

121 25 Stockholm-Globen
SverigeRegistered office
Stockholms länBank giro service
842-0846
Corporate identity No
556805-4760e-mail
faktura@solidequity.se
VAT No
SE556808476001

Solid Equity Nordic AB

11

Invoice

Invoice No / Customer No

201210 3

Invoice date

2012-10-18

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference **Emil Amir Ingmanson**
Your order No
Terms of delivery
Transported by
Delivery date **2012-10-18**
Customer VAT-No **GB140693910**

Our reference **Therese Frennesson**
Terms of payment **10 dagar netto**
Date due **2012-10-28**
Penalty interest **11,00 %**

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
	Sales Comission September 2012					21 055,00
	Net					21 055,00
					GBP	TO PAY 21 055,00

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE0312000000013670152776		SE-611 25 Nyköping

Address **Box 47** Telephone number **+46-46 8 517 207 00**

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

Solid Equity Nordic AB

10

Invoice

Invoice No / Customer No

201209 3

Invoice date

2012-09-14

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson
Your order No
Terms of delivery
Transported by
Delivery date 2012-09-27
Customer VAT-No GB140693910

Our reference Therese Frennesson
Terms of payment 10 dagar netto
Date due 2012-09-25
Penalty interest 11,00 %

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
Delivery date						
	Sales Comission August 2012	1		320 000,00		30 729,82
Net						TO PAY
30 729,82						GBP 30 729,82

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE0312000000013670152776		SE-611 25 Nyköping

Address Box 47 Telephone number +46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

Solid Equity Nordic AB

9

Invoice

Invoice No / Customer No

201207 3

Invoice date

2012-08-13

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference **Emil Amir Ingmanson**
Your order No
Terms of delivery
Transported by
Delivery date **2012-08-13**
Customer VAT-No **GB140693910**

Our reference **Therese Frennesson**
Terms of payment **10 dagar netto**
Date due **2012-08-23**
Penalty interest **11,00 %**

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
	Sales Comission July 2012					40 000,00
	Net					40 000,00
					GBP	TO PAY 40 000,00

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE0312000000013670152776		SE-611 25 Nyköping

Address **Box 47** Telephone number **+46-46 8 517 207 00**

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

Solid Equity Nordic AB

8

Invoice

Invoice No / Customer No

201208 3

Invoice date

2012-08-01

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

N/C - 6100
T/C - T23 ?

Your reference **Emil Amir Ingmanson**
Your order No
Terms of delivery
Transported by
Delivery date **2012-08-20**
Customer VAT-No **GB140693910**

Our reference **Therese Frennesson**
Terms of payment **20 dagar netto**
Date due **2012-08-21**
Penalty interest **11,00 %**

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
	Sales Comission July 2012	1		90 000,00		50 000,00
Net						50 000,00
						TO PAY
						50 000,00
						GBP

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE0312000000013670152776		SE-611 25 Nyköping

Address **Box 47** Telephone number **+46-46 8 517 207 00**

**121 25 Stockholm-Globen
Sverige**

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

Strategi Placering AB

Invoice

Invoice No / Customer No

12 3

Invoice date

2012-12-03

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference E-A Ingmanson
Your order No
Terms of delivery
Transported by
Delivery date 2012-12-03
Customer VAT-No GB140693910

Our reference
Terms of payment 20 dagar netto
Date due 2012-12-23
Penalty interest 11,00 %

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
Delivery date						

Sales Comission						37 750,00
November 2012						

Net						37 750,00
				GBP		TO PAY 37 750,00

BIC DABASESX	Account number 1367 0157 948	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE3912000000013670157948		SE-SE-611 25 Nyköping

Address Box 14	Telephone number +46-468-121 387 00	Internet www.wwww.strategiplacering.se
121 25 Stockholm	Fax No +46-46-8121 387 04	
Sverige	Registered office Stockholm	Corporate identity No 556860-5082

Solid Equity Nordic AB

Invoice

Invoice No / Customer No

201218 3

Invoice date

2013-01-22

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson

Our reference Therese Frennesson

Your order No

Terms of payment 10 dagar netto

Terms of delivery

Date due 2013-02-01

Transported by

Penalty interest 11,00 %

Delivery date 2013-01-22

Customer VAT-No GB140693910

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
------------	--------------	--------------------	------	------------	----------	-------

Sales Comission

20 000,00

This is a reverse charge supply, article 28c 6th VAT-dir.

Net
20 000,00**TO PAY**
GBP 20 000,00BIC
DABASESX
Country code
SEAccount number
1367 01 52776
IBAN
SE031200000013670152776Bank
Danske BankAddress
Bagaregatan 25
SE-611 25 NyköpingAddress
Box 47Telephone number
+46-46 8 517 207 00121 25 Stockholm-Globen
SverigeRegistered office
Stockholms länBank giro service
842-0846
Corporate identity No
556805-4760e-mail
faktura@solidequity.se
VAT No
SE556808476001

Solid Equity Nordic AB

Invoice

Invoice No / Customer No

201214 3

Invoice date

2012-12-17

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson

Our reference Therese Frennesson

Your order No

Terms of payment 10 dagar netto

Terms of delivery

Date due 2012-12-27

Transported by

Penalty interest 11,00 %

Delivery date 2012-12-17

Customer VAT-No GB140693910

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
Delivery date						

Sales Comission

9 657,00

Receipt 9657.36
 Invoice 9657.00

 Dummy inv. 0.36

Net
9 657,00

TO PAY
GBP 9 657,00

BIC
DABASESX
Country code
SE

Account number
1367 01 52776
IBAN
SE031200000013670152776

Bank
Danske Bank

Address
Bagaregatan 25
SE-611 25 Nyköping

Address
Box 47

Telephone number
+46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

23

Solid Equity Nordic AB

Invoice

Invoice No / Customer No

201217 3

Invoice date

2012-12-03

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson

Our reference Therese Frennesson

Your order No

Terms of payment 20 dagar netto

Terms of delivery

Date due 2012-12-23

Transported by

Penalty interest 11,00 %

Delivery date 2012-12-03

Customer VAT-No GB140693910

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
Delivery date						

Sales Comission

10 000,00

Net
10 000,00

TO PAY
GBP 10 000,00

BIC
DABASESX
Country code
SE

Account number
1367 01 52776
IBAN
SE031200000013670152776

Bank
Danske Bank

Address
Bagaregatan 25
SE-611 25 Nyköping

Address
Box 47

Telephone number
+46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

21

Solid Equity Nordic AB

Invoice

Invoice No / Customer No

201215 3

Invoice date

2012-12-17

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London

Your reference Emil Amir Ingmanson

Our reference Therese Frennesson

Your order No

Terms of payment 10 dagar netto

Terms of delivery

Date due 2012-12-27

Transported by

Penalty interest 11,00 %

Delivery date 2012-12-17

Customer VAT-No GB140693910

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
------------	--------------	--------------------	------	------------	----------	-------

	Sales Comission					35 000,00
	Net					35 000,00
				GBP		TO PAY 35 000,00

Address
Box 47

121 25 Stockholm-Globen

Telephone number
+46 8 517 207 00

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001
F-tax

Solid Equity Nordic AB

Invoice

Invoice No / Customer No

201212 3

Invoice date

2012-11-09

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson

Our reference

Your order No

Terms of payment 10 dagar netto

Terms of delivery

Date due 2012-11-19

Transported by

Penalty interest 11,00 %

Delivery date 2012-11-09

Customer VAT-No GB140693910

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
Delivery date						

Sales Comission						50 000,00
October 2012						

Net						TO PAY
50 000,00					GBP	50 000,00

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE031200000013670152776		SE-611 25 Nyköping

Address Telephone number
Box 47 +46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

Regina Luzinda

SEN

From: Elias Elia
Sent: 24 May 2013 10:33
To: Androulla Aresti
Cc: Regina Luzinda
Subject: FW: Invoices...
Attachments: Faktura-201223.pdf; Faktura-201226.pdf; Faktura-201227.pdf; Faktura-201228.pdf; Faktura-201229.pdf; Faktura-201230.pdf

From: Emil Amir Ingmanson [<mailto:eai@solidequity.se>]
Sent: 24 May 2013 10:31
To: Elias Elia
Subject: Invoices...

Dear Elias,

He... Invoices made out to SVC Ltd UK.

Best Regards,
E-A Ingmanson

SOLID EQUITY

Hammarby Kaj 16
120 30 Stockholm, Sweden

—
+467-329 399 99
+356-999 380 99

www.solidequity.se
eai@solidequity.se

This email has been scanned by the Symantec Email Security.cloud service.
For more information please visit <http://www.symanteccloud.com>

42

Solid Equity Nordic AB

Invoice

Invoice No / Customer No

201228 3

Invoice date

2013-04-30

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson

Our reference

Your order No

Terms of payment 10 dagar netto

Terms of delivery

Date due 2013-05-02

Transported by

Penalty interest 11,00 %

Delivery date 2013-05-02

Customer VAT-No GB140693910

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
Delivery date						

Sales comission 10 000,00

This is a reverse charge supply, article 28c 6th VAT-dir.

Net				TO PAY
10 000,00			GBP	10 000,00

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE031200000013670152776		SE-611 25 Nyköping

Address
Box 47

Telephone number
+46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

Solid Equity Nordic AB

Invoice

Invoice No / Customer No	Invoice date
201227 3	2013-04-19

Invoice address
 Solid Venture Capital Ltd
 869 High Road
 N12 8QA
 N22 8HH London
 United Kingdom

Your reference **Emil Amir Ingmanson**
 Your order No
 Terms of delivery
 Transported by
 Delivery date **2013-04-22**
 Customer VAT-No **GB140693910**

Our reference
 Terms of payment **10 dagar netto**
 Date due **2013-05-22**
 Penalty interest **11,00 %**

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
------------	--------------	--------------------	------	------------	----------	-------

	Sales comission					175 000,00
	This is a reverse charge supply, article 28c 6th VAT-dir.					

Net
175 000,00

TO PAY
USD 175 000,00

= GBP
£ 114,662

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE031200000013670152776		SE-611 25 Nyköping

Address
Box 47

Telephone number
+46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846

Corporate identity No
556805-4760

e-mail
faktura@solidequity.se

VAT No
SE556808476001

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Historical Exchange Rates

Live Exchange Rates

print

Currency I Have:

Currency I Want:

US Dollar

USD

British Pound

GBP

AMOUNT:

I have this much to exchange

AMOUNT:

I want to buy something at this price

175,000

114,662

INTERBANK +/- 0%

DATE: Apr 19, 2013

HELP

Rate Details

Traveler's Cheatsheet

USD/GBP Details

USD/GBP for the 24-hour period ending Thursday, Apr 18, 2013 22:00 UTC @ +/- 0%

Selling 175,000 USD
Buying 175,000 USD

you get 114,662 GBP
you pay 114,679 GBP

Rate Details

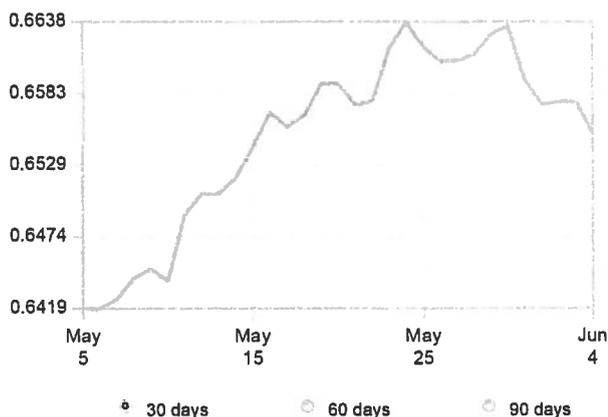
USD/GBP for the 24-hour period ending Thursday, Apr 18, 2013 22:00 UTC

	Bid Sell 1 USD	Ask Buy 1 USD
MIN	0.65300	0.65309
AVG	0.65521	0.65531
MAX	0.65707	0.65737

These values represent the daily average of the Bid and Ask rates OANDA receives from many data sources.

Recent Trends

USD/GBP average daily bid prices



30 days 60 days 90 days

INTERACTIVE GRAPH

Currency Converter

OANDA's currency calculator tools use OANDA Rates™, the touchstone foreign exchange rates compiled from leading market data contributors. Our rates are trusted and used by major corporations, tax authorities, auditing firms, and individuals around the world.

Access currency exchange rates back to January, 1990:

- Type currency names, 3-letter ISO currency symbols, or country names to select your currency. Convert world currencies, precious metals, or obsolete currencies, which are marked with an asterisk (*).

See cur rate

Op for

TRY A

Mobile

Money

Exche



To m b l e



A s i r n y r n s

All sat Wk and

40

Solid Equity Nordic AB

Invoice

Invoice No / Customer No

201226 3

Invoice date

2013-04-15

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson

Our reference

Your order No

Terms of payment 10 dagar netto

Terms of delivery

Date due 2013-04-16

Transported by

Penalty interest 11,00 %

Delivery date 2013-04-16

Customer VAT-No GB140693910

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
Delivery date						

Sales commission						100 000,00
This is a reverse charge supply, article 28c 6th VAT-dir.						

Net						TO PAY
100 000,00				USD		100 000,00

= GBP

£65,156.81

BIC	Account number	Bank	Address
DABASESX	1367 01 52776	Danske Bank	Bagaregatan 25
Country code	IBAN		
SE	SE031200000013670152776		SE-611 25 Nyköping

Address Box 47 Telephone number +46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service 842-0846
Corporate identity No 556805-4760

e-mail faktura@solidequity.se
VAT No SE556808476001

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RATE SUBSCRIPTIONS

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Currency Tools

Mobile

Currency Converter

Like

Currency Converter

Historical Exchange Rates

Live Exchange Rates

print

Currency I Have:

Currency I Want:

US Dollar

USD

British Pound

GBP

AMOUNT:

I have this much to exchange

AMOUNT:

I want to buy something at this price

100,000

65,156.8

INTERBANK +/- 0%

DATE: Apr 15, 2013

HELP

Rate Details

Traveler's Cheatsheet

USD/GBP Details

USD/GBP for the 24-hour period ending Sunday, Apr 14, 2013 22:00 UTC @ +/- 0%

Selling 100,000 USD you get 65,156.8 GBP
 Buying 100,000 USD you pay 65,198.8 GBP

Rate Details

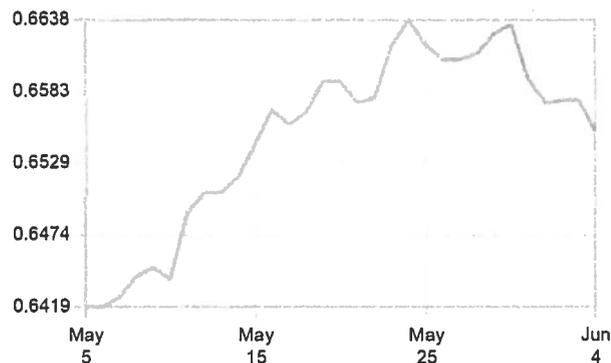
USD/GBP for the 24-hour period ending Sunday, Apr 14, 2013 22:00 UTC

	Bid Sell 1 USD	Ask Buy 1 USD
MIN	0.65157	0.65196
AVG	0.65157	0.65199
MAX	0.65161	0.65203

These values represent the daily average of the Bid and Ask rates OANDA receives from many data sources.

Recent Trends

USD/GBP average daily bid prices



30 days 60 days 90 days

INTERACTIVE GRAPH

Currency Converter

OANDA's currency calculator tools use OANDA Rates™, the touchstone foreign exchange rates compiled from leading market data contributors. Our rates are trusted and used by major corporations, tax authorities, auditing firms, and individuals around the world.

Access currency exchange rates back to January, 1990:

- Type currency names, 3-letter ISO currency symbols, or country names to select your currency. Convert world currencies, precious metals, or obsolete currencies, which are marked with an asterisk (*).

See current rate

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Solid Equity Nordic AB

Invoice

38

Invoice No / Customer No

201223 3

Invoice date

2013-03-21

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson

Our reference Therese Frennesson

Your order No

Terms of payment 10 dagar netto

Terms of delivery

Date due 2013-03-31

Transported by

Penalty interest 11,00 %

Delivery date 2013-03-21

Customer VAT-No GB140693910

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
Delivery date						

Sales Commission						45 000,00
------------------	--	--	--	--	--	-----------

This is a reverse charge supply, article 28c 6th VAT

Net
45 000,00

GBP
USD

TO PAY
45 000,00

= GBP
28,886.61

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE031200000013670152776		SE-611 25 Nyköping

Address
Box 47

Telephone number
+46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

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Currency I Have:

Currency I Want:

US Dollar

USD

British Pound

GBP

AMOUNT:

I have this much to exchange

AMOUNT:

I want to buy something at this price

45,000

28,886.6

INTERBANK +/- 3%

DATE: Mar 21, 2013

HELP

TRY #

Mobile

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[Rate Details](#)

[Traveler's Cheatsheet](#)

USD/GBP Details

USD/GBP for the 24-hour period ending **Wednesday, Mar 20, 2013 22:00 UTC @ +/- 3% (Typical Credit Card rate)**

Selling 45,000.0 USD

you get 28 886 6 GBP

Buying 45,000.0 USD

you pay 30,706.1 GBP

Rate Details

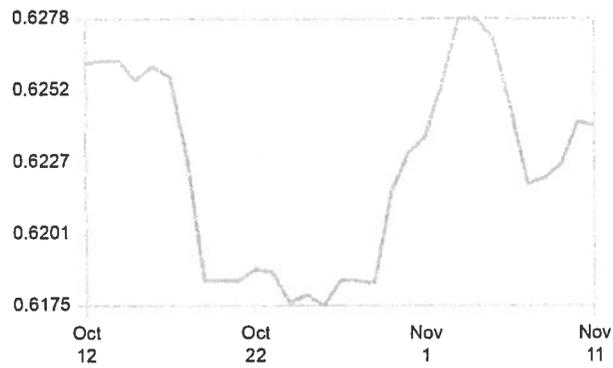
USD/GBP for the 24-hour period ending **Wednesday, Mar 20, 2013 22:00 UTC**

	Bid Sell 1 USD	Ask Buy 1 USD
MIN	0.65844	0.65852
AVG	0.66178	0.66189
MAX	0.66543	0.66552

These values represent the daily average of the Bid and Ask rates OANDA receives from many data sources.

Recent Trends

USD/GBP average daily bid prices



30 days 60 days 90 days

INTERACTIVE GRAPH

Currency Converter

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Access currency exchange rates back to January, 1990:

- Type currency names, 3-letter ISO currency symbols, or country names to select your currency. Convert world currencies, precious metals, or obsolete currencies, which are marked with an asterisk (*).

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Solid Equity Nordic AB

Invoice

Invoice No / Customer No

201222 3

Invoice date

2013-02-20

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson

Our reference Therese Frennesson

Your order No

Terms of payment 10 dagar netto

Terms of delivery

Date due 2013-03-02

Transported by

Penalty interest 11,00 %

Delivery date 2013-02-20

Customer VAT-No GB140693910

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
------------	--------------	--------------------	------	------------	----------	-------

Delivery date

Sales Commission

20 000,00

This is a reverse charge supply, article 28c 6th VAT-dir.

Net
20 000,00**TO PAY**
GBP 20 000,00BIC
DABASESX
Country code
SEAccount number
1367 01 52776
IBAN
SE031200000013670152776Bank
Danske BankAddress
Bagaregatan 25
SE-611 25 NyköpingAddress
Box 47Telephone number
+46-46 8 517 207 00121 25 Stockholm-Globen
SverigeRegistered office
Stockholms länBank giro service
842-0846
Corporate identity No
556805-4760e-mail
faktura@solidequity.se
VAT No
SE556808476001

Solid Equity Nordic AB

Invoice

Invoice No / Customer No

201221 3

Invoice date

2013-02-07

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson

Our reference Therese Frennesson

Your order No

Terms of payment 10 dagar netto

Terms of delivery

Date due 2013-02-17

Transported by

Penalty interest 11,00 %

Delivery date 2013-02-07

Customer VAT-No GB140693910

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
------------	--------------	--------------------	------	------------	----------	-------

	Sales Comission					30 000,00
--	-----------------	--	--	--	--	-----------

This is a reverse charge supply, article 28c 6th VAT-dir.

Net
30 000,00

TO PAY
GBP 30 000,00

BIC
DABASESX
Country code
SE

Account number
1367 01 52776
IBAN
SE031200000013670152776

Bank
Danske Bank

Address
Bagaregatan 25
SE-611 25 Nyköping

Address
Box 47

Telephone number
+46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

35

Solid Equity Nordic AB

Invoice

Invoice No / Customer No
201220 3

Invoice date
2013-02-06

Invoice address
Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference **Emil Amir Ingmanson**
Your order No
Terms of delivery
Transported by
Delivery date **2013-02-06**
Customer VAT-No **GB140693910**

Our reference **Therese Frennesson**
Terms of payment **10 dagar netto**
Date due **2013-02-16**
Penalty interest **11,00 %**

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
Delivery date						

Sales Comission						35 000,00
This is a reverse charge supply, article 28c 6th VAT-dir.						

Net						TO PAY
35 000,00					GBP	35 000,00

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE031200000013670152776		SE-611 25 Nyköping

Address
Box 47

Telephone number
+46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846

Corporate identity No
556805-4760

e-mail
faktura@solidequity.se

VAT No
SE556808476001

Solid Equity Nordic AB

34

Invoice

Invoice No / Customer No

201219 3

Invoice date

2013-02-05

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson

Our reference Therese Frennesson

Your order No

Terms of payment 10 dagar netto

Terms of delivery

Date due 2013-02-15

Transported by

Penalty interest 11,00 %

Delivery date 2013-02-05

Customer VAT-No GB140693910

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
------------	--------------	--------------------	------	------------	----------	-------

	Sales Comission					30 000,00
--	-----------------	--	--	--	--	-----------

This is a reverse charge supply, article 28c 6th VAT-dir.

Net
30 000,00

TO PAY
GBP 30 000,00

BIC
DABASESX
Country code
SE

Account number
1367 01 52776
IBAN
SE0312000000013670152776

Bank
Danske Bank

Address
Bagaregatan 25
SE-611 25 Nyköping

Address
Box 47

Telephone number
+46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

59

Solid Equity Nordic AB

Invoice

Invoice no. 201234

Invoice date
2013-07-29

Invoice address
Solid Venture Capital Ltd
869 High Road, N12 8QA

Great Britain

Cust No. 3
Your Reference Emil Amir Ingmanson

Our Reference
Payment Condition 10 dagar
Due date 2013-08-08

Terms of Delivery

Interest on Overdue Payments 10%

Your VAT no GB140693910

Delivery date 2013-07-29

Item no	Designation	Amount	Unit	ppu	Total
	Sales comission regarding July 2013	1		200 000,00	200 000,00

Reverse charge, intracommunity services, article 28c 6th VAT-dir. (Omvänd skattskyldighet gäller enligt 5 kap. 7§ ML)

Rate 6,449200 VAT(SEK) 0,00

GBP
£129,94

Net	Excl. VAT	VAT	Round off	DUE PAYMENT
200 000,00	200 000,00	0,00	0,00	USD 200 000,00

IBAN SE0312000000013670152776 BIC DABASESX

Address
Solid Equity Nordic AB
Box 47
121 25 Stockholm-Globen
Sverige

Phone
+46 851720700
Fax
E-mail
faktura@solidequity.se

Plusgiro
Bankgiro
842-0846
Location
Stockholm

Corporate id no
556805-4760
VAT reg. no
SE556805476001
VAT-registered

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Currency I Have:

Currency I Want:

US Dollar USD
AMOUNT: I have this much to exchange
200,000

British Pound GBP
AMOUNT: I want to buy something at this price
129,945

See cur rate

Op for

INTERBANK +/- 0% DATE: Jul 29, 2013 HELP

TRY A

Mobile

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Rate Details Traveler's Cheatsheet

USD/GBP Details

USD/GBP for the 24-hour period ending Sunday, Jul 28, 2013 22:00 UTC @ +/- 0%

Selling 200,000 USD you get 129,945 GBP
Buying 200,000 USD you pay 130,079 GBP

Rate Details

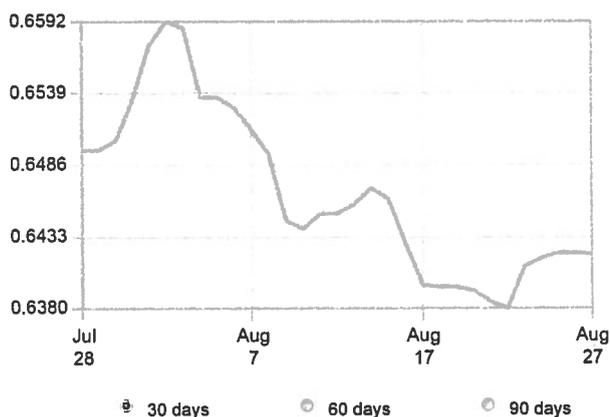
USD/GBP for the 24-hour period ending Sunday, Jul 28, 2013 22:00 UTC

	Bid Sell 1 USD	Ask Buy 1 USD
MIN	0.64973	0.65039
AVG	0.64973	0.65039
MAX	0.64986	0.65040

These values represent the daily average of the Bid and Ask rates OANDA receives from many data sources.

Recent Trends

USD/GBP average daily bid prices



INTERACTIVE GRAPH

Currency Converter

OANDA's currency calculator tools use OANDA Rates™, the touchstone foreign exchange rates compiled from leading market data contributors. Our rates are trusted and used by major corporations, tax authorities, auditing firms, and individuals around the world.

Access currency exchange rates back to January, 1990:

- Type currency names, 3-letter ISO currency symbols, or country names to select your currency. Convert world currencies, precious metals, or obsolete currencies, which are marked with an asterisk (*).

Solid Equity Nordic AB

52

Invoice

Invoice No / Customer No	Invoice date
201232 3	2013-06-15

Invoice address
Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson
Your order No
Terms of delivery
Transported by
Delivery date 2013-06-15
Customer VAT-No GB140693910

Our reference
Terms of payment 10 dagar netto
Date due 2013-06-25
Penalty interest 11,00 %

Article No	Denomination	Delivered quantity	Unit	Unit price	Total
------------	--------------	--------------------	------	------------	-------

	Sales comission regarding May 2013				250 000,00
	This is a reverse charge supply, article 28c 6th VAT-dir.				
	Net				
	250 000,00			USD	250 000,00

GBP
£159,37*

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE0312000000013670152776		SE-611 25 Nyköping

Address Telephone number
Box 47 +46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

Regina Luzinda

From: Elias Elia
Sent: 15 July 2013 15:27
To: Androulla Aresti
Cc: Regina Luzinda
Subject: FW: 201232
Attachments: Faktura-201232.pdf

From: Emil Amir Ingmanson [<mailto:eai@solidequity.se>]
Sent: 15 July 2013 15:22
To: Elias Elia
Subject: FW: 201232

s -

Here is the invoice for June. Its paid from the CBSB account.

Best Regards,
E-A Ingmanson

SOLID EQUITY

Hammarby Kaj 16
120 30 Stockholm, Sweden

—
+467-329 399 99
+356-999 380 99

www.solidequity.se
eai@solidequity.se

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For more information please visit <http://www.symanteccloud.com>

Currency Converter

Currency Converter

Historical Exchange Rates

Live Exchange Rates

[print](#)

Currency I Have:

US Dollar

USD

AMOUNT:

I have this much to exchange

250000

Currency I Want:

British Pound

GBP

AMOUNT:

I want to buy something at this price

159,379

INTERBANK +/- 0%

DATE: Jun 15, 2013

HELP

Rate Details

Traveler's Cheatsheet

USD/GBP Details

USD/GBP for the 24-hour period ending Friday, Jun 14, 2013 22:00 UTC @ +/- 0%

Selling 250,000 USD

you get 159,379 GBP

Buying 250,000 USD

you pay 159,405 GBP

Rate Details

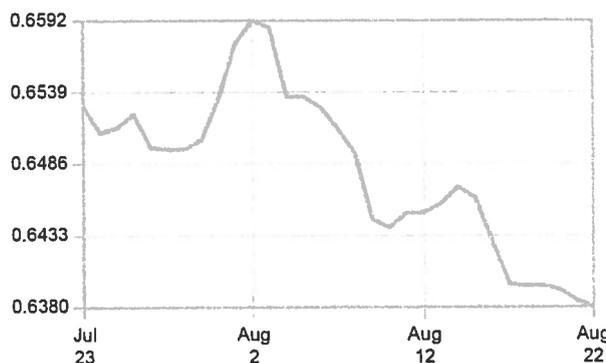
USD/GBP for the 24-hour period ending Friday, Jun 14, 2013 22:00 UTC

	Bid Sell 1 USD	Ask Buy 1 USD
MIN	0.63581	0.63606
AVG	0.63752	0.63762
MAX	0.64032	0.64039

These values represent the daily average of the Bid and Ask rates OANDA receives from many data sources.

Recent Trends

USD/GBP average daily bid prices



30 days 60 days 90 days

INTERACTIVE GRAPH

Currency Converter

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Access currency exchange rates back to January, 1990:

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Solid Equity Nordic AB

Invoice

Invoice No / Customer No

201230 3

Invoice date

2013-05-16

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference **Emil Amir Ingmanson**
Your order No
Terms of delivery
Transported by
Delivery date **2013-05-23**
Customer VAT-No **GB140693910**

Our reference
Terms of payment **10 dagar netto**
Date due **2013-05-23**
Penalty interest **11,00 %**

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
------------	--------------	--------------------	------	------------	----------	-------

	Sales comission					250 000,00
	This is a reverse charge supply, article 28c 6th VAT-dir.					
	Net					250 000,00
					TO PAY	
					USD	250 000,00

= GBP
£ 164,22

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE031200000013670152776		SE-611 25 Nyköping

Address
Box 47

Telephone number
+46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846

Corporate identity No
556805-4760

e-mail
faktura@solidequity.se

VAT No
SE556808476001

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Currency Converter

Currency Converter

Historical Exchange Rates

Live Exchange Rates

print

Currency I Have:

US Dollar

AMOUNT:

250,000

I have this much to exchange

USD

Currency I Want:

British Pound

AMOUNT:

164,223

I want to buy something at this price

GBP

INTERBANK +/- 0%

DATE: May 16, 2013

HELP

Rate Details

Traveler's Cheatsheet

USD/GBP Details

USD/GBP for the 24-hour period ending Wednesday, May 15, 2013 22:00 UTC @ +/- 0%

Selling 250,000 USD

you get 164,223 GBP

Buying 250,000 USD

you pay 164,247 GBP

Rate Details

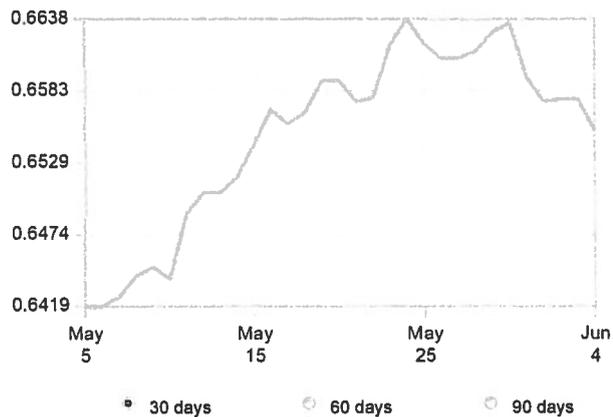
USD/GBP for the 24-hour period ending Wednesday, May 15, 2013 22:00 UTC

	Bid Sell 1 USD	Ask Buy 1 USD
MIN	0.65471	0.65481
AVG	0.65689	0.65699
MAX	0.65899	0.65908

These values represent the daily average of the Bid and Ask rates OANDA receives from many data sources.

Recent Trends

USD/GBP average daily bid prices



INTERACTIVE GRAPH

Currency Converter

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Access currency exchange rates back to January, 1990:

- Type currency names, 3-letter ISO currency symbols, or country names to select your currency. Convert world currencies, precious metals, or obsolete currencies, which are marked with an asterisk (*).

Like

See current rate

Open for

TRY #

Mobile

Money

Exchange



Solid Equity Nordic AB

50

Invoice

Invoice No / Customer No

201229 3

Invoice date

2013-05-01

Invoice address

Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference **Emil Amir Ingmanson**
Your order No
Terms of delivery
Transported by
Delivery date **2013-05-06**
Customer VAT-No **GB140693910**

Our reference
Terms of payment **10 dagar netto**
Date due **2013-05-06**
Penalty interest **11,00 %**

Article No	Denomination	Delivered quantity	Unit	Unit price	Discount	Total
Delivery date						

Sales commission						100 000,00
------------------	--	--	--	--	--	------------

This is a reverse charge supply, article 28c 6th VAT-dir.

Net
100 000,00

TO PAY
USD **100 000,00**

= GBP

£64,492

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE0312000000013670152776		SE-611 25 Nyköping

Address
Box 47
Telephone number
+46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

Currency Converter

Like

Currency Converter

Historical Exchange Rates

Live Exchange Rates

print

Currency I Have:

US Dollar

AMOUNT:

100,000

I have this much to exchange

USD

Currency I Want:

British Pound

AMOUNT:

64,492.0

I want to buy something at this price

GBP

INTERBANK +/- 0%

DATE: May 1, 2013

HELP

Rate Details

Traveler's Cheatsheet

USD/GBP Details

USD/GBP for the 24-hour period ending Tuesday, Apr 30, 2013 22:00 UTC @ +/- 0%

Selling 100,000 USD

you get 64,492.0 GBP

Buying 100,000 USD

you pay 64,500.7 GBP

Rate Details

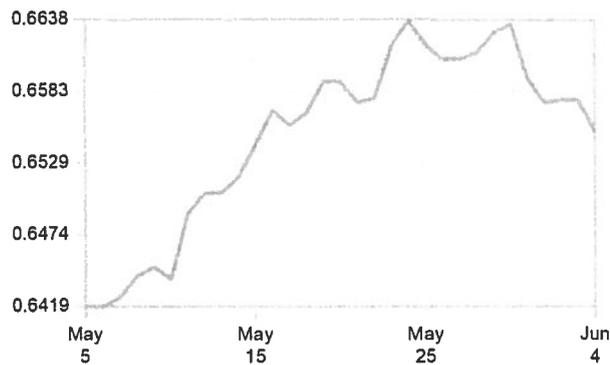
USD/GBP for the 24-hour period ending Tuesday, Apr 30, 2013 22:00 UTC

	Bid Sell 1 USD	Ask Buy 1 USD
MIN	0.64217	0.64245
AVG	0.64492	0.64501
MAX	0.64641	0.64656

These values represent the daily average of the Bid and Ask rates OANDA receives from many data sources.

Recent Trends

USD/GBP average daily bid prices



• 30 days • 60 days • 90 days

INTERACTIVE GRAPH

Currency Converter

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Access currency exchange rates back to January, 1990:

- Type currency names, 3-letter ISO currency symbols, or country names to select your currency. Convert world currencies, precious metals, or obsolete currencies, which are marked with an asterisk (*).

See
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Solid Equity Nordic AB

Invoice

Invoice no. 201235

Invoice date
2013-08-10

Invoice address
Solid Venture Capital Ltd
869 High Road, N12 8QA

Great Britain

Cust No. 3
Your Reference Emil Amir Ingmanson

Our Reference
Payment Condition 10 dagar
Due date 2013-08-20
Interest on Overdue Payments 10%
Delivery date 2013-08-10

Terms of Delivery

Your VAT no GB140693910

Item no	Designation	Amount	Unit	ppu	Total
	Sales comission regarding August 2013	1		200 000,00	200 000,00

Reverse charge, intracommunity services, article 28c 6th VAT-dir. (Omvänd skattskyldighet gäller enligt 5 kap. 7§ ML)

Rate 6,496100 VAT(SEK) 0,00

Net	Excl. VAT	VAT	Round off	DUE PAYMENT
200 000,00	200 000,00	0,00	0,00	USD 200 000,00

IBAN SE031200000013670152776 BIC DABASESX

Address
Solid Equity Nordic AB
Box 47
121 25 Stockholm-Globen
Sverige

Phone
+46 851720700
Fax
E-mail
faktura@solidequity.se

Plusgiro
Bankgiro
842-0846
Location
Stockholm

Corporate id no
556805-4760
VAT reg. no
SE556805476001
VAT-registered

Fup bilaga 5

Exchange Rate
£1 = USD 931.50626
- GRP 127 779.0

95

Solid Equity Nordic AB

File

Invoice

Invoice No / Customer No
201231 3

Invoice date
2013-04-16

Invoice address
Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson
Your order No
Terms of delivery
Transported by
Delivery date 2013-04-16
Customer VAT-No GB140693910

Our reference
Terms of payment 10 dagar netto
Date due 2013-04-26
Penalty interest 11,00 %

Article No Delivery date	Denomination	Delivered quantity	Unit	Unit price	Total
	Sales commission	1		125 000,00	125 000,00
This is a reverse charge supply, article 28c 6th VAT-dir.					
Net					125 000,00
				USD	TO PAY 125 000,00

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE031200000013670152776		SE-611 25 Nyköping

Address Box 47 Telephone number +46-46 8 517 207 00

121 25 Stockholm-Globen
Sverige

Registered office
Stockholms län

Bank giro service
842-0846
Corporate identity No
556805-4760

e-mail
faktura@solidequity.se
VAT No
SE556808476001

Solid Equity Nordic AB

Invoice

Invoice No / Customer No
201231 3

Invoice date
2013-04-16

Invoice address
Solid Venture Capital Ltd
869 High Road
N12 8QA
N22 8HH London
United Kingdom

Your reference Emil Amir Ingmanson
Your order No
Terms of delivery
Transported by
Delivery date 2013-04-16
Customer VAT-No GB140693910

Our reference
Terms of payment 10 dagar netto
Date due 2013-04-26
Penalty interest 11,00 %

Article No	Denomination	Delivered quantity	Unit	Unit price	Total
------------	--------------	--------------------	------	------------	-------

	Sales commission	1		25 000,00	25 000,00
	This is a reverse charge supply, article 28c 6th VAT-dir.				
	Net			USD	TO PAY 25 000,00
	25 000,00				

BIC DABASESX	Account number 1367 01 52776	Bank Danske Bank	Address Bagaregatan 25
Country code SE	IBAN SE031200000013670152776		SE-611 25 Nyköping

Address Box 47 Telephone number +46-46 8 517 207 00

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faktura@solidequity.se
VAT No
SE556808476001

EA (UK) LLP
Chartered Accountants
Statutory Auditor
869 High Road
London N12 8QA

22 July 2014

Dear Sirs

During the course of the preparation of our accounts for the period ended 31 July 2013, the following representations were made to you by management and directors.

1. We acknowledge as directors our responsibilities for making accurate representations to you and for the accounts which you have prepared for the company.
2. We confirm that all accounting records had been made available to you for the purpose of preparing the company's accounts and that all the transactions undertaken by the company had been properly reflected and recorded in the accounting records. All other records and related information, including minutes of all management and shareholders' meetings, had been made available to you.
3. We confirm that the company had no liabilities or contingent liabilities other than those disclosed in the accounts.
4. We confirm that there have been no events since the balance sheet date which required disclosing or which would materially affect the amounts in the accounts, other than those already disclosed or included in the accounts.
5. We confirm that the company has had, at no time during the year, any arrangement, transaction or agreement to provide credit facilities (including loans, quasi-loans or credit transactions) for directors, nor to guarantee or provide security for such matters, except as disclosed in notes 9 and 10 to the accounts.
6. We confirm that we have disclosed to you all related party transactions relevant to the company and that we are not aware of any further related party matters that require disclosure.
7. We confirm that the company has not contracted for any capital expenditure other than as disclosed in the accounts.
8. We confirm that there are no companies associated with this company for tax purposes.

We understand that companies are associated for tax purposes if they are under the control of the same person or persons. We also understand that for this purpose a person might be treated as one and the same person as: a close relative; a business partner; a trustee of a settlement of which the person or a relative was the settlor; and any company in which any of these is also a shareholder.
9. We confirm that we are not aware of any possible or actual instance of non-compliance with those laws and regulations which provide a legal framework within which the entity conducts its business and which are central to the entity's ability to conduct its business.
10. We confirm that we made a rigorous assessment of whether the company is a going concern considering all available information about the future covering at least twelve months from the date of approval of accounts.

We confirm that we are not aware of any material uncertainties arising from your assessment of going concern that may cast significant doubt on the company's ability to continue as going concern.

11. We confirm the following specific representations made to you during the course of preparing your accounts relating to the following:
 - a) At the end of the year, an amount of £132,779 (2012:£10,000 was due to), was due from Solid Equity Nordic AB. This loan was interest free.
 - b) At the end of the year, an amount of £5,391 (2012:£nil), was due from Solid Music AB. This loan was interest free.
 - c) At the end of the year, an amount of £153,615 (2012:£nil), was due to Boardwalk Co. Limited. This loan was interest free.
 - d) At the end of the year, an amount of £83,645 (2012:£nil), was due to Solid Venture Capital Limited, a company incorporated in Malta. This loan was interest free.
 - e) During the year under review, the company was charged £1,238,460 (2012:£90,000), in respect of commissions, by Solid Equity Nordic AB.
 - f) During the year under review, the company was charged £1,923,073 (2012:£nil), in respect of consultancy fees, by Solid Venture Capital Limited, a company incorporated in Malta.
 - g) During the year under review, the company was charged £827,962 (2012:£nil), in respect of consultancy fees, by Boardwalk Limited.
 - h) Mr EA Ingmanson, a director of the company, is a director of Solid Venture Capital Limited (Malta) and Solid Equity Nordic AB.
 - i) Mr A Gergeo, a director of the company, is a director of Boardwalk Company Limited and Solid Music AB.
12. We confirm the gain of £3,437,538 on the sale of bonds.
13. We confirm that although the trade made a loss of £3,408,092, consultancy fees and commission paid of £2,827,615 and £1,276,210 respectively should enable the company to generate sales in future that would create profit from trade.

Yours faithfully,

Signed on behalf of the board of directors by:

Mr E A Ingmanson -Director

22 July 2014

EAGK LLP
Chartered Accountants
869 High Road
London N12 8QA

28 April 2015

Dear Sirs,

During the course of the preparation of our accounts for the period ended 31 July 2014, the following representations were made to you by management and directors.

1. We acknowledge as directors our responsibilities for making accurate representations to you and for the accounts which you have prepared for the company.
2. We confirm that all accounting records had been made available to you for the purpose of preparing the company's accounts and that all the transactions undertaken by the company had been properly reflected and recorded in the accounting records. All other records and related information, including minutes of all management and shareholders' meetings, had been made available to you.
3. We confirm that the company had no liabilities or contingent liabilities other than those disclosed in the accounts.
4. We confirm that there have been no events since the balance sheet date which required disclosing or which would materially affect the amounts in the accounts, other than those already disclosed or included in the accounts.
5. We confirm that the company has had, at no time during the year, any arrangement, transaction or agreement to provide credit facilities (including loans, quasi-loans or credit transactions) for directors, nor to guarantee or provide security for such matters, except as disclosed in notes 9 and 10 to the accounts.
6. We confirm that we have disclosed to you all related party transactions relevant to the company and that we are not aware of any further related party matters that require disclosure.
7. We confirm that the company has not contracted for any capital expenditure other than as disclosed in the accounts.
8. We confirm that there are no companies associated with this company for tax purposes.

We understand that companies are associated for tax purposes if they are under the control of the same person or persons. We also understand that for this purpose a person might be treated as one and the same person as: a close relative; a business partner; a trustee of a settlement of which the person or a relative was the settlor; and any company in which any of these is also a shareholder.
9. We confirm that we are not aware of any possible or actual instance of non-compliance with those laws and regulations which provide a legal framework within which the entity conducts its business and which are central to the entity's ability to conduct its business.
10. We confirm that we made a rigorous assessment of whether the company is a going concern considering all available information about the future covering at least twelve months from the date of approval of accounts.

We confirm that we are not aware of any material uncertainties arising from your assessment of going concern that may cast significant doubt on the company's ability to continue as going concern.

11. We confirm the following specific representations made to you during the course of preparing your accounts relating to the following:
- a) At the end of the year, an amount of £6,171 (2013:£132,779 was due to), was due from Solid Equity Nordic AB. This loan was interest free.
 - b) At the end of the year, an amount of £5,391 (2013:£5,391), was due from Solid Music AB. This loan was interest free.
 - c) At the end of the year, an amount of £153,615 (2013:£153,615), was due to Boardwalk Co. Limited. This loan was interest free.
 - d) At the end of the year, an amount of Enil (2013:£83,645), was due to Solid Venture Capital Limited, a company incorporated in Malta. This loan was interest free.
 - e) During the year under review, the company was charged £132,779 (2013:£1,238,460), in respect of commissions, by Solid Equity Nordic AB.
 - f) During the year under review, the company was charged £387,445 (2013:£1,923,073), in respect of consultancy fees, by Solid Venture Capital Limited, a company incorporated in Malta.
 - g) During the year under review, the company was charged £380,934 (2013:£827,962), in respect of consultancy fees, by Boardwalk Limited.
 - h) Mr EA Ingmanson, a director of the company, is a director of Solid Venture Capital Limited (Malta) and Solid Equity Nordic AB.
 - i) Mr A Gergeo, a director of the company, is a director of Boardwalk Company Limited and Solid Music AB.
 - j) Income from ABS in the amount of £4,805 was from the United States of America and to be treated as sales.
12. We confirm the gain of £744,876 on the sale of bonds.
13. We confirm that although the trade made a loss of £538,913, commission paid of £942,557 should enable the company to generate sales in future that would create profit from trade.

Yours faithfully,

Signed on behalf of the board of directors by:

Mr E A Ingmanson -Director

28 April 2015



MEMORANDUM

DATE: May 3, 2013

TO: Emil Ingmanson
Solid Venture Capital Ltd.

FROM: Mark Bishop, Manager
ABS Investment Group

RE: INVOICE - Authorization for cash wire, regarding fee from the bond sale as described below.

Wire cash transfer authorization:

The amount of \$105,944.

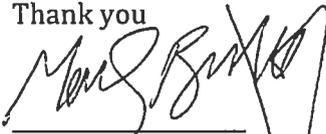
Consisting of fee proceeds from the sale of :

LEHMAN MORTGAGE TRUST 2008-6 DL – FLR CERTS 2008(47) CL B1
ISIN US52525FAH4

The wire instructions are as follows:

Commerce West Bank
 2111 Business Center Drive, Irvine, CA 92612
 ABA: 122 243 334
 Acct. No.: 92200070
 Acct. Name: ABS Investment Group
 Amount: \$105,944.

Thank you



Mark Bishop, Manager

ABS Investments Group LLC.
mbishop@absig.com
 949 678 9574

Solid Venture Capital Ltd
869 High Road
London
N12 8QA

Office phone +4685-172 07 00
Mobile phone +4673-293 99 99
Email eai@solidequity.se

VAT Registration No. GB 140 6939 10

ABS Investment Group LLC
707 Broadway 18th Floor
San Diego, CA
US, 92101

Invoice No. 14
Invoice/Tax Date 13/12/2012
Customer Ref Mark Bishop
Our Ref Emil Amir Igmanson

Service Details	Tax Rate	Net Amount
	£	£
Sales Commission for a mortgage backed security deal between ABS Investment Group LLC and a fund company in the EU.	-	151,722.14

Settlement is due within 28 days. We reserve the right to charge interest on late payment

Please make cheques payable to: Solid Venture Capital Ltd

Bank Payments to Solid Venture Capital Ltd

Sort Code 20-95-61

Account number 33313980

IBAN GB04 BARC 2095 6133 3139 80

SWIFTBIC BARCGB22

Net Amount	151,722.14
Tax Amount	-
Invoice Total	151,722.14

Solid Venture Capital Ltd
869 High Road
London
N12 8QA

Office phone +4685-172 07 00
Mobile phone +4673-293 99 99
Email eai@solidequity.se

VAT Registration No. GB 140 6939 10

ABS Investment Group LLC
707 Broadway 18th Floor
San Diego, CA
US, 92101

Invoice No. 13
Invoice/Tax Date 23/11/2012
Customer Ref Mark Bishop
Our Ref Emil Amir Igmanson

Service Details

Sales Commission for a mortgage backed security deal between ABS Investment Group LLC and a fund company in the EU.

Tax Rate	Net Amount
£	£
-	59,832.07

Settlement is due within 28 days. We reserve the right to charge interest on late payment

Please make cheques payable to: Solid Venture Capital Ltd

Bank Payments to Solid Venture Capital Ltd

Sort Code 20-95-61

Account number 33313980

IBAN GB04 BARC 2095 6133 3139 80

SWIFTBIC BARCGB22

Net Amount	59,832.07
Tax Amount	-
Invoice Total	59,832.07

Solid Venture Capital Ltd
869 High Road
London
N12 8QA

Office phone +4685-172 07 00
 Mobile phone +4673-293 99 99
 Email eai@solidequity.se

VAT Registration No. GB 140 6939 10

ABS Investment Group LLC
 707 Broadway 18th Floor
 San Diego, CA
 US, 92101

Invoice No. 9
Invoice/Tax Date 18/10/2012
Customer Ref Mark Bishop
Our Ref Emil Amir Igmanson

Service Details

Sales Commission for a mortgage backed security deal between ABS Investment Group LLC and a fund company in the EU.

Tax Rate	Net Amount
£	£

-	31,582.80
---	-----------

Settlement is due within 28 days. We reserve the right to charge interest on late payment

Please make cheques payable to: Solid Venture Capital Ltd

Bank Payments to Solid Venture Capital Ltd

Sort Code 20-95-61

Account number 33313980

IBAN GB04 BARC 2095 6133 3139 80

SWIFTBIC BARCGB22

Net Amount	31,582.80
-------------------	-----------

Tax Amount	-
-------------------	---

Invoice Total	31,582.80
----------------------	-----------

Solid Venture Capital Ltd
869 High Road
London
N12 8QA

Office phone +4685-172 07 00
 Mobile phone +4673-293 99 99
 Email eai@solidequity.se

VAT Registration No. GB 140 6939 10

ABS Investment Group LLC
 707 Broadway 18th Floor
 San Diego, CA
 US, 92101

Invoice No. 8
Invoice/Tax Date 25/09/2012
Customer Ref Mark Bishop
Our Ref Emil Amir Igmanson

Service Details	Tax Rate	Net Amount
	£	£
Sales Commission for a mortgage backed security deal between ABS Investment Group LLC and a fund company in the EU.	-	80,255.10

Settlement is due within 28 days. We reserve the right to charge interest on late payment

Please make cheques payable to: Solid Venture Capital Ltd

Bank Payments to Solid Venture Capital Ltd

Sort Code 20-95-61

Account number 33313980

IBAN GB04 BARC 2095 6133 3139 80

SWIFTBIC BARCGB22

Net Amount 80,255.10

Tax Amount -

Invoice Total 80,255.10

Solid Venture Capital Ltd
869 High Road
London
N12 8QA

Office phone +4685-172 07 00
Mobile phone +4673-293 99 99
Email eai@solidequity.se

VAT Registration No. GB 140 6939 10

ABS Investment Group LLC
707 Broadway 18th Floor
San Diego, CA
US, 92101

Invoice No. 7
Invoice/Tax Date 24/08/2012
Customer Ref Mark Bishop
Our Ref Emil Amir Igmanson

Service Details

Tax Rate
£

Net Amount
£

Sales Commission for a mortgage backed security deal between ABS Investment Group LLC and a fund company in the EU.

-

79,223.20

Settlement is due within 28 days. We reserve the right to charge interest on late payment

Net Amount

79,223.20

Please make cheques payable to: Solid Venture Capital Ltd

Tax Amount

-

Bank Payments to Solid Venture Capital Ltd

Sort Code 20-95-61

Invoice Total

79,223.20

Account number 33313980

IBAN GB04 BARC 2095 6133 3139 80

SWIFTBIC BARCGB22

Solid Venture Capital Ltd
869 High Road
London
N12 8QA

Office phone +4685-172 07 00
 Mobile phone +4673-293 99 99
 Email eai@solidequity.se

VAT Registration No. GB 140 6939 10

ABS Investment Group LLC
 707 Broadway 18th Floor
 San Diego, CA
 US, 92101

Invoice No. 6
Invoice/Tax Date 23/08/2012
Customer Ref Mark Bishop
Our Ref Emil Amir Igmanson

Service Details

Tax Rate
£

Net Amount
£

Sales Commission for a mortgage backed security deal between ABS Investment Group LLC and a fund company in the EU.

-

59,979.07

Settlement is due within 28 days. We reserve the right to charge interest on late payment

Net Amount

59,979.07

Please make cheques payable to: Solid Venture Capital Ltd

Tax Amount

-

Bank Payments to Solid Venture Capital Ltd

Invoice Total

59,979.07

Sort Code 20-95-61

Account number 33313980

IBAN GB04 BARC 2095 6133 3139 80

SWIFTBIC BARCGB22

Solid Venture Capital Ltd
869 High Road
London
N12 8QA

Office phone +4685-172 07 00
Mobile phone +4673-293 99 99
Email eai@solidequity.se

VAT Registration No. GB 140 6939 10

ABS Investment Group LLC
707 Broadway 18th Floor
San Diego, CA
US, 92101

Invoice No. 19
Invoice/Tax Date 05/02/2013
Customer Ref Mark Bishop
Our Ref Emil Amir Igmanson

Service Details

Sales Commission for a mortgage backed security deal between ABS Investment Group LLC and a fund company in the EU.

Tax Rate £	Net Amount £
-	84,920.06

Settlement is due within 28 days. We reserve the right to charge interest on late payment

Please make cheques payable to: Solid Venture Capital Ltd

Bank Payments to Solid Venture Capital Ltd

Sort Code 20-95-61

Account number 33313980

IBAN GB04 BARC 2095 6133 3139 80

SWIFTBIC BARCGB22

Net Amount	84,920.06
Tax Amount	-
Invoice Total	84,920.06

Solid Venture Capital Ltd
869 High Road
London
N12 8QA

Office phone +4685-172 07 00
 Mobile phone +4673-293 99 99
 Email eai@solidequity.se

VAT Registration No. GB 140 6939 10

ABS Investment Group LLC
 707 Broadway 18th Floor
 San Diego, CA
 US, 92101

Invoice No. 18
Invoice/Tax Date 05/02/2013
Customer Ref Mark Bishop
Our Ref Emil Amir Igmanson

Service Details

	Tax Rate	Net Amount
	£	£
Sales Commission for a mortgage backed security deal between ABS Investment Group LLC and a fund company in the EU.	-	79,584.05

Settlement is due within 28 days. We reserve the right to charge interest on late payment

Please make cheques payable to: Solid Venture Capital Ltd

Bank Payments to Solid Venture Capital Ltd

Sort Code 20-95-61

Account number 33313980

IBAN GB04 BARC 2095 6133 3139 80

SWIFTBIC BARCGB22

Net Amount 79,584.05

Tax Amount -

Invoice Total 79,584.05

Solid Venture Capital Ltd
Tax District: 455 North West London
Tax Reference: 61344 06877

Corporation Tax Computation
For The Corporation Tax Accounting Period
from 1 August 2012 to 31 July 2013

EA Associates
869 High Road
London
N12 8QA

SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

CORPORATION TAX COMPUTATION
FOR THE CORPORATION TAX ACCOUNTING PERIOD
FROM 1 AUGUST 2012 TO 31 JULY 2013

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SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

**CORPORATION TAX COMPUTATION
FOR THE CORPORATION TAX ACCOUNTING PERIOD
FROM 1 AUGUST 2012 TO 31 JULY 2013
(continued...)**

CORPORATION TAX SUMMARY

	Note	£	£
INCOME			
Trading profit	3	0	
Net Chargeable Gains	8	3,437,534	
PROFIT BEFORE CHARGES AND GROUP RELIEF		3,437,534	
Deductions and reliefs	9	(3,408,092)	
PROFITS CHARGEABLE TO CORPORATION TAX			29,442
CORPORATION TAX CHARGEABLE	1	5,888.40	
NET CORPORATION TAX CHARGEABLE			5,888.40
Tax payable under S455 CTA 2010		14,414.75	
CORPORATION TAX OUTSTANDING			20,303.15

SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

**CORPORATION TAX COMPUTATION
FOR THE CORPORATION TAX ACCOUNTING PERIOD
FROM 1 AUGUST 2012 TO 31 JULY 2013
(continued...)**

1 CORPORATION TAX CHARGEABLE
MEMO: THERE ARE NO ASSOCIATED COMPANIES

	£	£	£
Financial Year	FY2012		
Apportioned days	243/365		
19,601 @ 20%	3,920.20		
			3,920.20
Financial Year		FY2013	
Apportioned days		122/365	
9,841 @ 20%		1,968.20	
			1,968.20
			<u>5,888.40</u>

2 LOANS TO PARTICIPATORS AND ASSOCIATES

Name	Loans Outstanding Brought Forward	Loans Outstanding at end of CTAP	Repaid Released or Written Off within 9 months	Repaid Released or Written Off after 9 months	Loans Outstanding Carried Forward
Mr E A Ingmanson		57,659			57,659

s455 tax chargeable £ 57,659.00 x 25%				£ 14,414.75
s455 Tax Due				<u>£ 14,414.75</u>

3 TRADE PROFIT (LOSS)

	£	£	£
Profit per financial statements		29,446	
Add:			
Interest payable - non trade	4		
		4	
Less:			
Gain on sale of bonds	3,437,538		
		(3,437,538)	
Trading losses		(3,408,088)	
Net trading profit			<u>0</u>

SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

**CORPORATION TAX COMPUTATION
FOR THE CORPORATION TAX ACCOUNTING PERIOD
FROM 1 AUGUST 2012 TO 31 JULY 2013
(continued...)**

4 DIRECTORS' REMUNERATION

	Remuneration voted this year £	B/fwd £	Now paid £	Unpaid this year £	C/fwd £
Ingmanson Mr E A	115,000	-	-	-	-

5 SUMMARY OF TRADING LOSSES

	£
Trading loss	3,408,088
Utilised (S393A): current year	(3,408,088)
Losses carried forward	<u>NIL</u>

6 PROFITS AND GAINS FROM NON-TRADING LOAN RELATIONSHIPS

	£
Interest payable - non trade	(4)
	<u>(4)</u>

7 SUMMARY OF DEFICITS ON NON-TRADING LOAN RELATIONSHIPS

	£
Deficits for this period	4
Utilised	(4)
Deficit carried forward	<u>NIL</u>

SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

**CORPORATION TAX COMPUTATION
FOR THE CORPORATION TAX ACCOUNTING PERIOD
FROM 1 AUGUST 2012 TO 31 JULY 2013
(continued...)**

8 CHARGEABLE GAINS

Capital Gains
BAFC BONDS

Calculation:

Disposed of on 18/6/13 for	1,780,113.08
Allowed Expenditure on 18/6/13 for	1,446,649.16

Net figure	333,463.92
------------	------------

£333,463.92

Gain	333,463.00
------	------------

BOAMS BONDS

Calculation:

Disposed of on 26/2/13 for	2,853,724.37
Allowed Expenditure on 26/2/13 for	2,353,308.91

Net figure	500,415.46
------------	------------

£500,415.46

Gain	500,415.00
------	------------

FNLC BONDS

Calculation:

Disposed of on 12/7/13 for	3,387,375.90
Allowed Expenditure on 12/7/13 for	3,056,444.17

Net figure	330,931.73
------------	------------

£330,931.73

Gain	330,931.00
------	------------

GSA A BONDS

Calculation:

Disposed of on 12/7/13 for	1,799,391.38
Allowed Expenditure on 12/7/13 for	1,624,302.32

Net figure	175,089.06
------------	------------

£175,089.06

SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

**CORPORATION TAX COMPUTATION
FOR THE CORPORATION TAX ACCOUNTING PERIOD
FROM 1 AUGUST 2012 TO 31 JULY 2013
(continued...)**

Gain		175,089.00
LMT BONDS		
Calculation:		
Disposed of on 16/5/13 for	2,548,528.89	
Allowed Expenditure on 16/5/13 for	2,044,709.63	
	<hr/>	
Net figure	503,819.26	
	<hr/>	
	£503,819.26	
	<hr/> <hr/>	
Gain		503,819.00
MSAC BONDS		
Calculation:		
Disposed of on 11/4/13 for	871,276.98	
Allowed Expenditure on 11/4/13 for	698,151.63	
	<hr/>	
Net figure	173,125.35	
	<hr/>	
	£173,125.35	
	<hr/> <hr/>	
Gain		173,125.00
SAIL BONDS		
Calculation:		
Disposed of on 24/7/13 for	14,685,616.38	
Allowed Expenditure on 24/7/13 for	13,264,923.65	
	<hr/>	
Net figure	1,420,692.73	
	<hr/>	
	£1,420,692.73	
	<hr/> <hr/>	
Gain		1,420,692.00
Total capital gains in CTAP		<hr/> <hr/>
		£3,437,534.00

SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

**CORPORATION TAX COMPUTATION
FOR THE CORPORATION TAX ACCOUNTING PERIOD
FROM 1 AUGUST 2012 TO 31 JULY 2013
(continued...)**

9 DEDUCTIONS AND RELIEFS

	Note	£	£
Non-trade deficits of this period	7	4	
Current year trading losses		3,408,088	
			<u>3,408,092</u>

Solid Venture Capital Ltd
Tax District: 455 North West London
Tax Reference: 61344 06877

Corporation Tax Computation
For The Corporation Tax Accounting Period
from 1 August 2013 to 31 July 2014

EAGK LLP
869 High Road
London
N12 8QA

SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

CORPORATION TAX COMPUTATION
FOR THE CORPORATION TAX ACCOUNTING PERIOD
FROM 1 AUGUST 2013 TO 31 JULY 2014

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SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

CORPORATION TAX COMPUTATION
FOR THE CORPORATION TAX ACCOUNTING PERIOD
FROM 1 AUGUST 2013 TO 31 JULY 2014
(continued...)

CORPORATION TAX SUMMARY

	Note	£	£
INCOME			
Trading profit	2	0	
Net Chargeable Gains	7	744,876	
PROFIT BEFORE CHARGES AND GROUP RELIEF		744,876	
Deductions and reliefs	8	(538,913)	
PROFITS CHARGEABLE TO CORPORATION TAX			205,963
CORPORATION TAX CHARGEABLE	1	41,192.60	
NET CORPORATION TAX CHARGEABLE			41,192.60
CORPORATION TAX OUTSTANDING			41,192.60

SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

CORPORATION TAX COMPUTATION
 FOR THE CORPORATION TAX ACCOUNTING PERIOD
 FROM 1 AUGUST 2013 TO 31 JULY 2014
 (continued...)

1 CORPORATION TAX CHARGEABLE
 MEMO: THERE ARE NO ASSOCIATED COMPANIES

	£	£	£
Financial Year	FY2013		
Apportioned days	243/365		
137,121 @ 20%	27,424.20		27,424.20
Financial Year		FY2014	
Apportioned days		122/365	
68,842 @ 20%		13,768.40	13,768.40
			<u>41,192.60</u>

2 TRADE PROFIT (LOSS)

	£	£	£
Profit per financial statements		205,814	
Add:			
Entertainment	149		
Interest payable - non trade	195		
	<u>344</u>		
Less:			
Gain on sale of bonds	744,876		
		<u>(744,876)</u>	
Trading losses		<u>(538,718)</u>	
Net trading profit			<u>0</u>

SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

CORPORATION TAX COMPUTATION
FOR THE CORPORATION TAX ACCOUNTING PERIOD
FROM 1 AUGUST 2013 TO 31 JULY 2014
 (continued...)

3 DIRECTORS' REMUNERATION

	Remuneration voted ----->	----- Remuneration not paid by statutory period			
	this year £	B/fwd £	Now paid £	Unpaid this year £	C/fwd £
Ingmanson Mr E A	250,000	-	-	-	-

4 SUMMARY OF TRADING LOSSES

	£
Trading loss	538,718
Utilised (S393A): current year	(538,718)
Losses carried forward	NIL

5 PROFITS AND GAINS FROM NON-TRADING LOAN RELATIONSHIPS

	£
Interest payable - non trade	(195)
	(195)

6 SUMMARY OF DEFICITS ON NON-TRADING LOAN RELATIONSHIPS

	£
Deficits for this period	195
Utilised	(195)
Deficit carried forward	NIL

SOLID VENTURE CAPITAL LTD

TAX DISTRICT: 455 NORTH WEST LONDON

TAX REFERENCE: 61344 06877

CORPORATION TAX COMPUTATION
FOR THE CORPORATION TAX ACCOUNTING PERIOD
FROM 1 AUGUST 2013 TO 31 JULY 2014
(continued...)

7 CHARGEABLE GAINS

Capital Gains

MBS Bond

Calculation:

Disposed of on 8/8/13 for	4,373,985.96
Allowed Expenditure on 8/8/13 for	3,629,109.66

Net figure	744,876.30
------------	------------

£744,876.30

Gain	744,876.00
------	------------

Total capital gains in CTAP	£744,876.00
-----------------------------	-------------

8 DEDUCTIONS AND RELIEFS

	Note	£	£
Non-trade deficits of this period	6	195	
Current year trading losses		538,718	
			538,913

Enter 1<Go> to send Ticket via MSG and VCON.



TRADE TICKET

as of **7/19/13**

TRADER

ABS INVESTMENT GROUP

86360WAE2

orig face STRUCTURED ASSET INVESTMENT LOAN TRUST

HOME EQT:FLT,STEP,+

BUYS

30,000,000

SAIL 2006-4 A5

0.503% 7/25/36

DM = +540.8 BP 8.80 Avg Life

PRICE

65.7000000

assuming

CPR= 18.0

YTM = 5.666%

10/17- 5/29 Principal

(65.7000000)

SETTLE

7/24/13 Wed

Accrual Period 6/25/13 - 7/24/13 Monthly

CALL? Date

1/25/20 Px 100

Next payment 7/25/13 (0 day delay)

1st Idx 0.19193 LIBOR01M 0.19193

Original Face \$ 30,000,000.00

x Jun13 Factor 1.000000000 ✓ actual current factor

= current face \$ 30,000,000.00

Principal value \$ 19,710,000.00

+ 29 days accrued \$ 12,155.83 ✓ actual current coupon

= total funds \$ 19,722,155.83

TRACE ELIGIBLE

Text Highlight? **Y**

NOTES :

issued: 6/25/06

mature: 7/25/36

Collat:RESB/C4.87

5.75(285)87

(1xLIBOR01M)+31BP. CAP=n/a % FLOOR= 0.31%

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
SH 132341 H311-274-1 18-Jul-13 23:47:45 PDT GMT-7:00

Enter 1<Go> to send Ticket via MSG and VCON.

Bloomberg
BBS

TRADE TICKET

as of **7/ 3/13**

TRADER

CLOSE BROTHERS

orig face GSAA HOME EQUITY TRUST

BUYS

4,321,000

GSAA 2006-6 AF7

362334MZ4

HOME EQT:STEP,AFC,+
5.73751% 3/25/36

PRICE 61-00

(61.0000000)

SETTLE 7/11/13

Thu

Accrual Period 7/ 1/13 - 7/31/13 Monthly
Next payment 8/25/13 (24 day delay)

Original Face	\$	4,321,000.00
x Jun13 Factor		1.000000000
= current face	\$	4,321,000.00
Principal value	\$	2,635,810.00
+ 10 days accrued	\$	6,886.61
= total funds	\$	2,642,696.61

! ASSUMED (actual Jul13 factor unknown)

! ASSUMED (actual Jul13 coupon unknown)

TRACE ELIGIBLE
Text Highlight?

NOTES:

[Redacted notes area]

issued: 4/ 1/06
mature: 3/25/36
Collat:HOMEEQ5.34
5.59(264)90

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7380 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
SN 207448 H521-89-1 03-Jul-13 21:41:25 PDT GMT-7:00

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Bloomberg
BBS

TRADE TICKET

as of **7/ 3/13**

TRADER

ABS INVESTMENT GROUP

3623334MZ4

orig face

GSAH HOME EQUITY TRUST

HOME EQT:STEP,AFC,+

BUYS

4,321,000

GSA 2006-6 AF7

5.73751% 3/25/36

PRICE

54.9000000

(54.9000000)

SETTLE

7/11/13 Thu

Accrual Period 7/ 1/13 - 7/31/13 Monthly

Next payment 8/25/13 (24 day delay)

Original Face	\$	4,321,000.00
x Jun13 Factor		1.000000000
= current face	\$	4,321,000.00
Principal value	\$	2,372,229.00
+ 10 days accrued	\$	6,886.61
= total funds	\$	2,379,115.61

! ASSUMED (actual Jul13 factor unknown)

! ASSUMED (actual Jul13 coupon unknown)

TRACE ELIGIBLE

Text Highlight?

NOTES:

issued: 4/ 1/06

mature: 3/25/36

Collat:HOMEEQ5.34

5.59(264)90

Australia 61 2 9777 8600 Brazil 5511 2048 4500 Europe 44 20 7390 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
 9N 577252 H621-524-1 04-Jul-13 16:58:56 PDT GMT-7:00

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CMO

TRADE TICKET

as of **6/10/13**

TRADER

SOLID VENTURE CAPITAL

05946XGHO

orig face BANK OF AMERICA FUNDING CORPORATION

CMO : SUB, CSTR, +

BUYS

5,345,000

BAFC 2004-1 B2

5.97841% **3/25/34**

4.75 Avg Life

PRICE **55-00**

assuming **CPR= 15.0**

YTM = 28.280%

7/13- 5/34 Principal

(55.0000000)

SETTLE **6/21/13** Fri

Fri

Accrual Period **6/ 1/13 - 6/30/13** Monthly

CALL?N Date **7/25/26** Px 100

Next payment **7/25/13** (24 day delay)

Original Face	\$	5,345,000.00
x May13 Factor		0.7336889504
= current face	\$	3,921,567.44
Principal value	\$	2,156,862.09
+ 20 days accrued	\$	13,024.85
= total funds	\$	2,169,886.94

! ASSUMED (actual Jun13 factor unknown)

! ASSUMED (actual Jun13 coupon unknown)

TRACE ELIGIBLE

Text Highlight?

NOTES:

issued: 4/ 1/04
 mature: 3/25/34
 Collat: WH30 5.93
 6.31(231)114

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 61 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
 SN 141908 H621-186-1 13-Jun-13 0:03:29 PGT GMT-7:00

Enter 1<Go> to send Ticket via MSG and VCON.



TRADE TICKET

as of **8/13/13**

TRADER

ABS INVESTMENT GROUP

59024FAG9

orig face

MERRILL LYNCH ALTERNATIVE NOTE ASSET

CMO :FLT,STEP,+

BUYS

24,354,840

MANA 2007-A2 A3D

0.49003% 3/25/37

DM = +2510.3 BP 5.28 Avg Life

PRICE **27.6000000**
(27.6000000)

assuming **CPR= 18.0**

YTC = 26.656%

11/18-11/18 Principal

SETTLE **8/16/13** Fri

Accrual Period 7/25/13 - 8/25/13 Monthly

CALL? Date **11/25/18** Px 100

Next payment 8/26/13 (0 day delay)

1st Idx 0.18603 LIBOR01M 0.18603

Original Face \$ 24,354,840.00

x Jul13 Factor 0.7226265270 ✓ actual current factor

= current face \$ 17,599,453.44

Principal value \$ 4,857,449.15

+ 22 days accrued \$ 5,270.38 ✓ actual current coupon

= total funds \$ 4,862,719.53

TRACE ELIGIBLE

Text Highlight?

NOTES :

issued: 3/30/07

mature: 3/25/37

Collat:AltAAR3.53

3.79(288)79

(1xLIBOR01M)+30BP. CAP=n/a % FLOOR= 0.3%

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
Japan 81 3 3201 8900 Singapore 65 6212 10000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
SN 329015 H621-456-1 14-Aug-13 6:37:05 PDT GMT-7:00

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GBS

TRADE TICKET

as of **8/ 6/13**

TRADER

OPTIMUS HIGH YIELD

321113JBV6

orig face FIRST NLC TRUST

HOME EQT:MEZ,FLT,+

BUYS

1,000,000

FNLC 2005-3 M2

1.21003% 12/25/35

DM = +515.3 BP

7.03 Avg Life

PRICE 71-00

assuming **CPR= 8.0**

YTM = 6.423%

10/17- 9/24 Principal

(71.0000000)

SETTLE 8/ 9/13 Fri

Accrual Period 7/25/13 - 8/25/13 Monthly

CALL?N Date **8/25/13** Px 100

Next payment 8/26/13 (0 day delay)

1st Idx 0.18593 LIBOR01M 0.18593

Original Face \$ 1,000,000.00

x Jul13 Factor = 1.000000000 ✓ actual current factor

= current face \$ 1,000,000.00

Principal value \$ 710,000.00

+ 15 days accrued \$ 504.18 ✓ actual current coupon

= total funds \$ 710,504.18

TRACE ELIGIBLE

Text HighLight?

NOTES:

issued: 11/16/05

mature: 12/25/35

Collat:HOMEEQ5.16

5.69(291)95

(1XLIBOR01M)+102BP. CAP= 14% FLOOR= 0.68%

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000

Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.

SN 315420 H621-403-1 04-Aug-13 20:56:20 PDT GMT-7:00

SOLID EQUITY

* TRADE TICKET *

SOLID VENTURE CAPITAL

TRADE DATE:	18-Feb-13	
TRADER:	Solid Venture Capital	
CUSIP:	05949AZH6	
BOND NAME:	BOAMS 2004-L B1	
PRICE:	37.5000000	[37-16]
SETTLE:	21-Feb-13	[THURSDAY]
BOND COUPON:	3.352%	
DAYS ACCRUAL:	20	[20 DAYS ACCRUED]
ACCRUAL PAID:	21,333.33	
NEXT PAYMENT:	25-Mar-13	[24 DAY DELAY]
SELLS (ORIG. FACE):	12,863,000.00	
FACTOR:	0.890577880	
CURRENT FACE:	11,455,503.27	
PRINCIPAL VALUE:	4,295,813.73	
TOTAL FUNDS:	4,317,147.06	
COMMENTS:	Solid Venture Capital sells, and Traction High Yield Fund buys \$12,863,000 original face.	

Contacts

Seller: Emil Ingmanson, President
Solid Venture Capital
869 High Road
London, England N22 8HH
+1 46 732 939 999 (mobile)
eai@solidequity.se

Purchaser: Ulf Deckmark, President
Traction High Yield Fund
Hammarby Kaj 16
Stockholm, Sweden 120 30
+1 46 850 255 603 (office)
+1 46 705 309 331 (mobile)
ulf.deckmark@tractionfonder.se



*** TRADE TICKET ***

ABS INVESTMENT GROUP

TRADE DATE: 13-Feb-13
TRADER: ABS Investment Group
CUSIP: 05949AZH6
BOND NAME: BOAMS 2004-L B1
PRICE: 30.0000000 [30-00]
SETTLE: 18-Feb-13 [MONDAY]
BOND COUPON: 3.352%
DAYS ACCRUAL: 17 [17 DAYS ACCRUED]
ACCRUAL PAID: 18,133.33
NEXT PAYMENT: 25-Mar-13 [24 DAY DELAY]
SELLS (ORIG. FACE): 12,863,000.00
FACTOR: 0.890577880
CURRENT FACE: 11,455,503.27
PRINCIPAL VALUE: 3,436,650.98
TOTAL FUNDS: 3,454,784.31

COMMENTS: Solid Venture Capital buys, and ABS Investment Group sells \$12,863,000 original face.

Contacts

Purchaser: Emil Ingmanson, President
Solid Venture Capital
Hammarby Kaj 16
Stockholm, Sweden 120 30
+1 46 851 720 700 (office)
+1 46 732 939 999 (mobile)
eai@solidequity.se

Seller: Mark Bishop
ABS Investment Group
1176 Main Street, Suite 300
Irvine, California 92614
+1(877)560-6637 (office)
+1(949)678-9574 (mobile)
mbishop@absig.com

Enter 1<Go> to send Ticket via MSG and VCON.



TRADE TICKET

as of 4/9/13

TRADER SOLID VENTURE CAPITAL
 orig face MORGAN STANLEY CAPITAL INC
SELLS 10,696,000 MSAC 2003-NC8 B3

61746RDS7
 HOME EQT: SUB, FLT, +
 5.8292% 9/25/33

DN = +3402.2 BP 1.78 Avg Life
 5/14-11/15 Principal
PRICE 64-12 assuming CPR= 10.0 YTM = 36.75%

(64.3750000)

SETTLE 4/12/13 Fri Accrual Period 3/25/13 - 4/24/13 Monthly
 CALL? Date 4/25/13 Px 100 Next payment 4/25/13 (0 day delay)

1st Idx 0.20270 LIBOR01M 0.20270

Original Face \$ 10,696,000.00
 x Mar13 Factor 0.1875970524 ✓ actual current factor
 = current face \$ 2,006,538.07
 Principal value \$ 1,291,708.88
 + 18 days accrued \$ 5,848.26 ✓ actual current coupon
 = total funds \$ 1,297,557.14

TRACE ELIGIBLE
 Text Highlight?

NOTES: SOLID VENTURE CAPITAL SELLS TO OPTIMUS HIGH
 YIELD.

issued: 9/25/03
 mature: 9/25/33
 Collat: HOME EQ 6.25
 6.75(235)116

(1xLIBOR01M)+562.5BP. CAP=n/a % FLOOR= 3.75%

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 81 3 3201 8300 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
 SN 187342 H295-605-1 09-Apr-13 6:55:38 PDT GMT-7:00

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TRADE TICKET

as of 2/22/13

TRADER

ABS INVESTMENT GROUP

05949AZH6

orig face

BANC OF AMERICA MORTGAGE SECURITIES

CMO : SUB,CSTR,+

SELLS

12,863,000

BOAMS 2004-L B1

3.3521% 1/25/35

DM = +3922.2 BP 5.70 Avg Life

PRICE 30-00

assuming

CPR= 14.0

YTM = 43.490%

3/13-10/49 Principal

(30,000,000)

SETTLE

2/26/13 Tue

Accrual Period 2/ 1/13 - 2/28/13 Monthly

CALL?N Date 11/25/17 Px 100

Next payment 3/25/13 (24 day delay)

1st Idx 0.78100

0.78100

Original Face \$

12,863,000.00

x Jan13 Factor

0.8905778800

! ASSUMED (actual Feb13 factor unknown)

= current face \$

11,455,503.27

Principal value \$

3,436,650.98

+ 25 days accrued \$

26,666.68

! ASSUMED (actual Feb13 coupon unknown)

= total funds \$

3,463,317.66

TRACE ELIGIBLE

Text Highlight? Y

NOTES :

ISIN: US05949AZH66

issued: 12/ 1/04

mature: 1/25/35

Collat:WHARM 3.22

3.48(264)98

(xLIBOR12M)+OBP, NO CAP FLOOR= 0%

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7880 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000

Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P. SN 190519 H529-1152-1 25-Feb-13 3:14:24 PST GMT-8:00

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TRADE TICKET

as of **4/ 9/13**

TRADER

ABSIG

orig face

MORGAN STANLEY CAPITAL INC

61746RDS7

HOME EQT: SUB, FLT, +

5.8292% 9/25/33

DM = +4811.7 BP

1.77 Avg Life

YTM = **53.447%**

5/14-11/15 Principal

10,696,000

MSAC 2003-NC8 B3

PRICE **51-16**

assuming **CPR= 10.0**

(51.5000000)

SETTLE **4/15/13** Mon

Accrual Period 3/25/13 - 4/24/13 Monthly

CALL?N Date **4/25/13** Px 100

Next payment 4/25/13 (0 day delay)

1st Idx 0.20270 LIBOR01M 0.20270

Original Face \$ 10,696,000.00

x Mar13 Factor 0.1875970524 ✓ actual current factor

= current face \$ 2,006,538.07

Principal value \$ 1,033,367.11

+ 21 days accrued \$ 6,822.97 ✓ actual current coupon

= total funds \$ 1,040,190.08

TRACE ELIGIBLE

Text Highlight? **Y**

NOTES: ABSIG SELLS TO SOLID VENTURE CAPITAL.

issued: 9/25/03

mature: 9/25/33

Collat:HOMEEQ6.25

6.75(235)116

(1xLIBOR01M)+562.5BP. CAP=n/a % FLOOR= 3.75%

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 29 9304 1210 Hong Kong 852 2977 6000

Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.

SN 137342 H295-605-1 03-Apr-13 7:05:52 PDT GMT-7:00

NO FIELDS ENTERED. USE <MENU> OR ENTER FIELDS.



TRADE TICKET

as of **6/10/13**

TRADER

SOLID VENTURE CAPITAL

05946XGHO

orig face **BANK OF AMERICA FUNDING CORPORATION**

CMO : SUB, CSTR, +

BUYS

5,345,000

BAFC 2004-1 B2

5.97841% 3/25/34

4.77 Avg Life

PRICE **55-00**

assuming **CPR= 15.0**

YTM = 28.104%

7/13- 5/34 Principal

(55.0000000)

SETTLE **6/13/13** Thu

Accrual Period 6/ 1/13 - 6/30/13 Monthly

CALL? Date **7/25/26** Px 100

Next payment 7/25/13 (24 day delay)

Original Face	\$	5,345,000.00
x May13 Factor		0.7336889504
= current face	\$	3,921,567.44
Principal value	\$	2,156,862.09
+ 12 days accrued	\$	7,814.91
= total funds	\$	2,164,677.00

! ASSUMED (actual Jun13 factor unknown)

! ASSUMED (actual Jun13 coupon unknown)

TRACE ELIGIBLE

Text HighLight? **Y**

NOTES:

issued: 4/ 1/04
 mature: 3/25/34
 Collat: WH30 5.93
 6.31(231)114

Australia 61 2 9777 8600 Brazil 5511 3043 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
 SN 276526 H621-348-1 10-Jun-13 4:39:30 PDT GMT-7:00

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TRADE TICKET

as of **5/14/13**

TRADER

OPTIMUS HIGH YIELD

52525FAH6

orig face

LEHMAN MORTGAGE TRUST

CMO

: SUB, CSTR

BUYS

6,614,000

LMT

2008-6 B1

4.5601% 7/25/47

PRICE

58-16

assuming

CPR= 24.0

YTM = 12.919%

8.93 Avg Life
7/13- 7/47 Principal

SETTLE

5/17/13 Fri

Accrual Period 5/ 1/13 - 5/31/13 Monthly

CALL?

Date **5/25/18** Px 100

Next payment 6/25/13 (24 day delay)

Original Face	\$	6,614,000.00
x Apr13 Factor		0.970095918
= current face	\$	6,416,238.70
Principal value	\$	3,753,499.64
+ 16 days accrued	\$	13,003.86
= total funds	\$	3,766,503.50

! ASSUMED (actual May13 factor unknown)

! ASSUMED (actual May13 coupon unknown)

TRACE ELIGIBLE

Text Highlight? **Y**

NOTES:

issued: 8/ 1/08
 mature: 7/25/47
 Collat: WH30 4.38
 4.65(314)65

Australia 61 2 9777 8500 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
 SN 132341 H311-26-1 14-May-13 1:58:27 PGT GMT-7:00

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Bloomberg
ABS

TRADE TICKET

as of **7/ 3/13**

TRADER

CLOSE BROTHERS

362334MZ4

orig face

GSAA HOME EQUITY TRUST

HOME EQ:STEP,AFC,+

BUYS

4,321,000

GSAA 2006-6 AF7

5.73751% 3/25/36

PRICE 61-00

(61.0000000)

SETTLE 7/11/13

Thu

Accrual Period 7/ 1/13 - 7/31/13 Monthly

Next payment 8/25/13 (24 day delay)

Original Face	\$	4,321,000.00
x Jun13 Factor		1.000000000
= current face	\$	4,321,000.00
Principal value	\$	2,635,810.00
+ 10 days accrued	\$	6,886.61
= total funds	\$	2,642,696.61

! ASSUMED (actual Jul13 factor unknown)

! ASSUMED (actual Jul13 coupon unknown)

TRACE ELIGIBLE

Text Highlight? **Y**

NOTES:

issued: 4/ 1/06

mature: 3/25/36

Collat:HOMEEQ5.34

5.59(264)90

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
SN 207448 H521-34-1 03-Jul-13 21:41:25 PGT GMT-7:00

Enter 1<Go> to send Ticket via MSG and VCON.

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TRADE TICKET

as of **7/ 3/13**

TRADER

CLOSE BROTHERS

321113JBV6

orig face **FIRST HLC TRUST**

HOME EQT:MEZ,FLT,+

BUYS

7,000,000

FNLC 2005-3 M2

1.213% 12/25/35

PRICE

71-00

(71.0000000)

SETTLE

7/11/13

Thu

Accrual Period **6/25/13 - 7/24/13** Monthly

Next payment **7/25/13** (0 day delay)

Original Face	\$	7,000,000.00	
x Jun13 Factor		1.000000000	√ actual current factor
= current face	\$	7,000,000.00	
Principal value	\$	4,970,000.00	
+ 16 days accrued	\$	3,773.78	√ actual current coupon
= total funds	\$	4,973,773.78	

TRACE ELIGIBLE
Text HighLight? **Y**

NOTES:

issued: **11/16/05**
mature: **12/25/35**
Collat: **HOMEEQ5.16**
5.69(292)94

(1xLIBOR01M)+102BP. CAP= 14% FLOOR= 0.68%

Australia 61 2 9777 8500 Brazil 5511 3048 4500 Europe 44 30 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 316 2000 Copyright 2013 Bloomberg Finance L.P.
SN 207448 H521-34-1 03-Jul-13 21:57:37 PDT GMT-7:00

Enter 1<Go> to send Ticket via MSG and VCOM.



TRADE TICKET

as of **7/ 3/13**

TRADER

ABS INVESTMENT GROUP

362334MZ4

orig face

4,321,000

GSAA HOME EQUITY TRUST

HOME EQT:STEP,AFC,+

BUYS

GSAA 2006-6 AF7

5.73751% 3/25/36

PRICE **54.9000000**

(54.9000000)

SETTLE **7/11/13** Thu

Accrual Period 7/ 1/13 - 7/31/13 Monthly

Next payment 8/25/13 (24 day delay)

Original Face	\$	4,321,000.00	
x Jun13 Factor		1.000000000	! ASSUMED (actual Jul13 factor unknown)
= current face	\$	4,321,000.00	
Principal value	\$	2,372,229.00	
+ 10 days accrued	\$	6,886.61	! ASSUMED (actual Jul13 coupon unknown)
= total funds	\$	2,379,115.61	

TRACE ELIGIBLE
Text HighLight? **Y**

NOTES:

issued: 4/ 1/06
mature: 3/25/36
Collat:HOMEEQ5.34
5.59(264)90

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9304 1210 Hong Kong 852 2977 6000
Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
SN 577252 HE21-524-1 04-Jul-13 15:38:56 PDT GMT-7:00

Enter 1<Go> to send Ticket via MSG and VCON.

Bloomberg
ABS

TRADE TICKET

as of **7/19/13**

TRADER

CLOSE BROTHERS

86360WAE2

orig face

STRUCTURED ASSET INVESTMENT LOAN TRUST

HOME EQT:FLT,STEP,+

BUYS

30,000,000

SAIL 2006-4 A5

0.503% 7/25/36

DM = +411.9 BP

8.60 Avg Life

PRICE 73-00

(73.0000000)

assuming

CPR= 18.0

YTM = 4.349%

10/17- 5/29 Principal

SETTLE 7/24/13 Wed

Accrual Period 6/25/13 - 7/24/13 Monthly

Next payment 7/25/13 (0 day delay)

CALL? Date 1/25/20 Px 100

1st Idx 0.19193 LIBOR01M 0.19193

x Jun13 Factor	\$	30,000,000.00	√ actual current factor
= current face	\$	1,000,000,000	
Principal value	\$	30,000,000.00	
+ 29 days accrued	\$	21,900,000.00	
= total funds	\$	12,155.83	√ actual current coupon
	\$	21,912,155.83	

TRACE ELIGIBLE
Text Highlight?

NOTES:

issued: 6/25/06
mature: 7/25/36
Collat:RESB/C4.87
5.75(285)87

(1xLIBOR01M)+31BP, CAP=n/a % FLOOR= 0.31%

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
SH 132341 H311-274-1 18-Jul-13 23:45:16 PDT GMT-7:00

Enter 1<Go> to send Ticket via MSG and VCON.



TRADE TICKET

as of **6/11/13**

TRADER

OPTIMUS HIGH YIELD

05946XGHO

orig face BAHD OF AMERICA FUNDING CORPORATION

CMO : SUB, CSTR, +

BUYS

5,345,000

BAFC 2004-1 B2

5.97841% 3/25/34

4.77 Avg Life

PRICE

69-00

assuming **CPR=**

15.0

YTM =

18.036%

7/13- 5/34 Principal

(69.0000000)

SETTLE

6/14/13 Fri

Accrual Period 6/ 1/13 - 6/30/13 Monthly

CALL? Date **7/25/26** Px 100

Next payment 7/25/13 (24 day delay)

Original Face	\$	5,345,000.00
x May13 Factor		0.7336889504
= current face	\$	3,921,567.44
Principal value	\$	2,705,881.53
+ 13 days accrued	\$	8,466.15
= total funds	\$	2,714,347.68

! ASSUMED (actual Jun13 factor unknown)

! ASSUMED (actual Jun13 coupon unknown)

TRACE ELIGIBLE

Text Highlight?

NOTES :

issued: 4/ 1/04
 mature: 3/25/34
 Collat: WH30 5.93
 6.31(231)114

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
 SN 132500 H295-1359-1 10-Jun-13 3:48:14 PDT GMT-7:00

Enter 1<Go> to send Ticket via MSG and VCON.

Bloomberg
[ABS]

TRADE TICKET

as of **7/ 3/13**

TRADER

MARK BISHOP

321113JBV6

orig face

FIRST HLC TRUST

HOME EQT:MEZ,FLT,+

BUYS

7,000,000

FNLC 2005-3 M2

1.213% 12/25/35

PRICE

63.9000000

(63.9000000)

SETTLE

7/11/13

Thu

Accrual Period 6/25/13 - 7/24/13 Monthly

Next payment 7/25/13 (0 day delay)

Original Face	\$	7,000,000.00	
x Jun13 Factor		1.000000000	√ actual current factor
= current face	\$	7,000,000.00	
principal value	\$	4,473,000.00	
+ 16 days accrued	\$	3,773.78	√ actual current coupon
= total funds	\$	4,476,773.78	

TRACE ELIGIBLE
Text Highlight? **Y**

NOTES:

issued: 11/16/05
mature: 12/25/35
Collat:HOMEEQ5.16
5.69(292)94

(1xLIBOR01M)+102BP. CAP= 14% FLOOR= 0.68%

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 312 318 2000 Copyright 2013 Bloomberg Finance L.P.
SH 577252 H621-524-1 04-Jul-13 15:41:47 PDT GMT-7:00

Enter 1<Go> to send Ticket via MSG and VCON.

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CMO

TRADE TICKET

as of **5/14/13**

TRADER

SOLID VENTURE CAPITAL

52525FAH6

orig face LEHMAN MORTGAGE TRUST

CMO : SUB, CSTR

BUYS

6,614,000

LMT 2008-6 B1

4.5601% 7/25/47

8.93 Avg Life

PRICE **46.8000000** assuming **CPR= 24.0** YTM = **16.953%**
(46.8000000)

7/13- 7/47 Principal

SETTLE **5/17/13** Fri

Accrual Period 5/ 1/13 - 5/31/13 Monthly

CALL? N Date **5/25/18** Px 100

Next payment 6/25/13 (24 day delay)

Original Face	\$	6,614,000.00
x Apr13 Factor		0.970095918
= current face	\$	6,416,238.70
Principal value	\$	3,002,799.71
+ 16 days accrued	\$	13,003.86
= total funds	\$	3,015,803.57

! ASSUMED (actual May13 factor unknown)

! ASSUMED (actual May13 coupon unknown)

TRACE ELIGIBLE

Text HighLight? **Y**

NOTES :

issued: 8/ 1/08

mature: 7/25/47

Collat: WH30 4.38

4.65(314)65

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 81 3 3301 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2013 Bloomberg Finance L.P.
 SN 132341 H311-26-1 14-May-13 1:56:57 PDT GMT-7:00